



DRAFT:

2024-2025

Wake County

Consolidated Annual Performance

Evaluation Report (CAPER)



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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Wake County has completed the fifth and final year of its 2020-2025 Consolidated Plan and the annual goals identified in the 2024 Action Plan. To assist low- and moderate-income households, Wake County administers the following entitlement programs funded by the U.S. Department of Housing and Urban Development (HUD): the Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME), Housing Opportunities for Persons with AIDS (HOPWA), and Emergency Solutions Grant (ESG). Households earning 50% of the Area Median Income (AMI) or less, and individuals experiencing or facing imminent homelessness.

The Housing Affordability and Community Revitalization (Housing) Department remains committed to addressing the critical housing needs through strategic investments, cross-sector partnerships, and responsive program design. In Program Year (PY)2024, the housing department made progress on the following initiatives:

- The Affordable Housing Development Program created or preserved 1,378 units.
- The Affordable Homeownership Program supported 21 low-income first-time homebuyers with CDBG and county funds.
- The Elderly and Disabled Rehab Grant Program completed essential home repairs for 23 households.
- Since inception, the Landlord Engagement Unit (LEU) has successfully housed 674 clients. To date, the program has enrolled 1,481 rental units and partnered with 242 housing providers to increase housing access for clients with housing challenges.
- The HOPWA Housing Resource Team provided Short-term Rent, Mortgage, and Utility Assistance (STRMU), and case management to 69 households. In December 2024, the team began offering Permanent Housing Placement services, supporting 9 households in attaining housing.
- The HOPWA Case Management Team served 79 households through Tenant-Based Rental Assistance (TBRA) and 18 new leases were executed.
- South Wilmington Street Center served 1,135 men experiencing homelessness through emergency shelter. The Center successfully moved 222 clients into permanent housing and supported 26 individuals with job training opportunities.

During the 2024 reporting period, the County made significant progress in advancing affordable housing, homelessness prevention, and community development initiatives. Many targets were exceeded, including the construction of new rental units, tenant-based rental assistance services, and increased support for vulnerable populations through emergency shelter and prevention programs. These outcomes reflect the

County's strong commitment to leveraging HUD entitlement funding to address housing needs in a rapidly growing region.

However, not all goals were met as originally outlined in the Consolidated Plan. Homeowner housing additions and rental rehabilitation targets fell short, as did public facilities and infrastructure improvements, and direct financial assistance to homebuyers.

Several factors contributed to these gaps. The hollowing out of the homebuilder market following the 2008 recession limited partnership opportunities for new homeownership development. In addition, escalating land, labor, and materials costs significantly impacted the feasibility of all new affordable development, but homeownership development in particular. In order to effectively respond to rapidly decreasing affordability in the face of significant population growth and an escalating cost environment, Wake County needed to strategically adjust its priorities to address the growing need for rental development in order to successfully prioritize stabilizing households most at risk of housing instability. It should be noted that Wake County leverages County funds in addition to federal funds to support homeownership development and has committed funds to the development of 77 new affordable homeownership units that will be delivered by 2028.

Wake County regularly makes financing available to support the rehabilitation of existing rental housing through its Affordable Housing Development Program. In addition, Wake County partnered with Self Help Ventures Fund, a Community Development Finance Institution, to create the Wake Affordable Housing Preservation Fund (WAHPF) to target the acquisition, rehabilitation, and preservation of existing rental housing. While entitlement funds were not used to acquire and rehabilitate existing rental housing in the 2024-2025 program year, developers used the WAHPF to preserve 17 rental units in Fuquay Varina during the program year and 225 units total since the WAHPF's inception.

Wake County launched its homebuyer assistance program in 2021, at the height of a housing market undergoing rapid cost inflation. This inflation and the subsequent rapid interest rate increases required significant shifts to the homebuyer assistance program to allow low-income, first-time homebuyers to effectively compete in the market. Enabling low-income homeownership in this new environment requires greater resources than anticipated, and as a result, Wake County has not been able to assist the anticipated number of homebuyers outlined in the Consolidated Plan. Regardless, interest in the program is strong and annual homebuyer assistance goals have been regularly exceeded. The County advertises CDBG funds for municipalities on a competitive basis to support public facility and infrastructure projects that serve LMI households and communities. Projects that were previously committed to, such as bus stop and sidewalk installation in the Town of Apex, experienced significant delays as a result of the COVID-19 pandemic. Despite marketing and technical assistance efforts on the part of staff, it has been a challenge to solicit qualifying proposals from municipalities.

In addition to these market pressures, the lingering effects of COVID-19 pandemic also disrupted supply chains, delayed project timelines, and required a shift in strategies toward urgent needs such as homelessness prevention and rental assistance. While social distancing protocols limited service capacity at the County's emergency shelter, it led the way for expanded collaboration with partners to increase shelter availability and support services. The arrival of one-time federal and state funding streams with distinct spending deadlines and eligibility requirements (CDBG-CV, HOPWA-CV, ESG-CV, ARPA, ERA) created both opportunities and challenges. It was necessary to redirect resources towards a large-scale rental assistance, homelessness prevention; areas where our low-moderate income resident's needs were most acute. The Consolidated Plan period coincided with the COVID-19 pandemic that had unprecedented impacts on the housing market and broader economy. Although not all expected goals were achieved, the County's ability to exceed its goals in multiple areas demonstrates responsiveness and adaptability to the immediate needs in the community in a rapidly-shifting landscape. Wake County was able to ensure that resources were deployed where they were most urgently needed, preventing thousands from homelessness and housing insecurity. The lessons learned will guide future planning and strengthen resilience in achieving long-term affordable housing and community development goals.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Increase and preserve affordable housing	Affordable Housing Homeless Non-Homeless Special Needs	Rental units constructed	Household Housing Unit	255	1221	479%	50	437	874.00%
Increase and preserve affordable housing	Affordable Housing Homeless Non-Homeless Special Needs	Rental units rehabilitated	Household Housing Unit	25	20	80%	5	0	0.00%
Increase and preserve affordable housing	Affordable Housing Homeless Non-Homeless Special Needs	Homeowner Housing Added	Household Housing Unit	15	0	0.00%	5	0	0.00%

Increase and preserve affordable housing	Affordable Housing Homeless Non-Homeless Special Needs	Homeowner Housing Rehabilitated	Household Housing Unit	150	229	153%	35	23	66.00%
Increase and preserve affordable housing	Affordable Housing Homeless Non-Homeless Special Needs	Direct Financial Assistance to Homebuyers	Households Assisted	90	51	57%	5	16	320%
Increase and preserve affordable housing	Affordable Housing Homeless Non-Homeless Special Needs	Housing for People with HIV/AIDS added	Household Housing Unit	0	10		0	10	
Reduce barriers to housing affordability	Affordable Housing Homeless Non-Homeless Special Needs	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	50	62	124.00%	10	26	260.00%

Reduce barriers to housing affordability	Affordable Housing Homeless Non-Homeless Special Needs	Other	Other	12	0	0.00%	1110	0	0.00%
Support for vulnerable populations and communities	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5000	1006	20%	4	895	22375%
Support for vulnerable populations and communities	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	230	997	433%	40	95	237.50%

Support for vulnerable populations and communities	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	145	428	295%	55	79	144%
Support for vulnerable populations and communities	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	Homeless Person Overnight Shelter	Persons Assisted	10,040	3,631	36%	1000	1135	114%
Support for vulnerable populations and communities	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	Homelessness Prevention	Persons Assisted	1,100	2,489	226%	160	372	232.50%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Wake County's 2024–2025 Action Plan builds on the objectives of the 2020–2025 Consolidated Plan and responds to the evolving needs of the County's populations. These priorities were identified through an extensive citizen participation process, analysis of program data, and were reaffirmed during public hearings and community consultations.

Priority Populations:

- **Priority One:** Households earning 50% or less of the Area Median Income (AMI)
- **Priority Two:** Households earning 51–60% of AMI
- **Priority Three:** Households earning 61–80% of AMI

The 2024 Action Plan aligns with the following three strategic goals:

1. Increase and preserve affordable housing
2. Reduce barriers to affordable housing
3. Support vulnerable populations and communities

The U.S. Department of Housing and Urban Development (HUD) provides key funding through entitlement grants that support Wake County's low- to moderate-income populations. The Housing Department also received funding from the HUD Office of Special Needs Assistance Programs (SNAPS) through the NC-507 Continuum of Care; along with significant resources from federal coronavirus relief programs. In addition to federal funding, Wake County allocates local General Fund and Capital Improvement Program (CIP) funds, which are used to enhance and expand housing activities that supplement HUD grants and strengthen services for the County's priority populations.

The 2024–2025 CAPER demonstrates how entitlement and local funds were used to meet the housing and community development needs of Wake County residents:

- **CDBG:** Supported critical housing rehabilitation for very low-income homeowners, low-income first-time homebuyer assistance, public services for persons experiencing homelessness, acquisition for affordable housing development, and public facilities for residents of low-income areas.

- **HOME:** Funded the development of new affordable rental housing, targeting residents earning less than 50% AMI.
- **ESG:** Helped prevent homelessness through direct financial assistance and support services.
- **HOPWA:** Provided short-term rent, mortgage, utility assistance (STRMU), tenant-based rental assistance (TBRA), and supportive services to eligible residents in Wake, Johnston, and Franklin counties.

Together, these resources enabled the County to make significant progress toward its five-year goals, expand housing access, and support the populations in need in our community.

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CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

According to the U.S. Census Bureau, Wake County's population reached 1,203,394 in 2023. This represents an increase of 228,423 residents, or 23.4% growth, since 2013. This population growth rate significantly outpaced North Carolina's statewide growth of 11.0% over the same period. Wake County's rapid expansion has placed increased pressure on housing, services, and infrastructure, emphasizing the importance of federal investments to support residents facing housing instability.

During the 2024 reporting period, a total of 1,443 residents received assistance through the CDBG and HOPWA programs. The CDBG program primarily served households identifying as Black or African American, who accounted for approximately two-thirds of those assisted. White households made up approximately one-quarter, while other racial categories collectively represented approximately 10%. Only 2% of beneficiaries identified as Hispanic. Additional demographic detail by program is included in attachment# 2.

	CDBG	HOME	HOPWA
Race:			
White	300	0	12
Black or African American	865	0	132
Asian	6	0	0
American Indian or American Native	19	0	0
Native Hawaiian or Other Pacific Islander	1	0	0
Other	104	0	5
Total	1295	0	148
Ethnicity:			
Hispanic	34	0	6
Not Hispanic	1261	0	142

Wake County did not utilize HOME funds for TBRA during this reporting period, which is why the HOME section of this chart reflects zero (0) families assisted.

Describe the clients assisted (including the racial and/or ethnicity of clients assisted with ESG)

	HESG
American Indian, Alaska Native, or Indigenous	0
Asian or Asian American	0
Black, African American, or African	265
Hispanic/Latina/e/o	0
Middle Eastern or North African	1
Native Hawaiian or Pacific Islander	0
White	24
Multiracial	13
Client doesn't know	0
Client prefers not to answer	0
Data not collected	0
Total	303

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The Housing Resource Team delivered homelessness prevention services through direct financial assistance to help clients avoid entering emergency shelters or experiencing eviction. ESG and ESG-Match funds were used to support individuals facing imminent homelessness. During the 2024 program year, 303 clients received financial assistance and case management support. County staff worked directly with each client to maintain their current housing or identify immediate alternative options.

Of those served, 87% identified as Black or African American, followed by White individuals (7%) and Multiracial clients (4%). These figures reflect the ESG assistance program's focus on stabilizing households facing imminent housing loss and preventing homelessness through timely, targeted interventions.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	\$2,492,530	\$2,461,544
HOME	public - federal	\$1,187,368	\$2,922,823
HOPWA	public - federal	\$1,716,493	\$1,823,965
ESG	public - federal	\$190,540	\$297,242

Table 3 - Resources Made Available

Narrative

Wake County continues to make substantial investments to support affordable housing and homelessness response efforts across the jurisdiction. The County continues to commit over \$30 million annually to address housing needs. This local funding is strategically aligned with Federal entitlement grants and Continuum of Care (CoC) funding to expand and preserve affordable housing and prevent and end homelessness.

While these combined resources have supported critical progress, minimal increases in Federal entitlement allocations have not kept pace with rising costs of labor, goods and materials. The County strategically leveraged one-time federal funds, including the American Rescue Plan Act (ARPA) and Emergency Rental Assistance (ERA) programs, to make long-term investments in housing affordability. However, these temporary resources are approaching the end of their expenditure periods, and the increased demand for housing assistance continues. As these one-time funds expire, there is continued need for sustained and flexible funding streams to meet both the scale and urgency of housing challenges in Wake County's rapidly growing community.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Countywide Target	100	100	Entitlement Jurisdiction

Table 4 – Identify the geographic distribution and location of investments

Narrative

Wake County's housing and community development investments are strategically distributed across the jurisdiction based on identified needs and funding eligibility. To guide distribution, County staff regularly consult with planning directors from all participating and neighboring municipalities to assess local priorities and align funding with community development goals.

CDBG-funded activities, including community development, homebuyer assistance, and housing rehabilitation, are implemented throughout the County's municipalities and unincorporated areas, with the exception of the Town of Cary and City of Raleigh, which receive their own direct CDBG entitlements.

HOME and ESG funds are deployed across Wake County, supporting programs that serve low-income households, particularly those earning at or below 50% of the Area Median Income (AMI), with housing development and homelessness prevention services. HOPWA funds are used to support individuals living with HIV/AIDS across a three-county region that includes Wake, Johnston, and Franklin counties. Staff continue to explore opportunities to strengthen partnerships and expand service delivery capacity in Johnston and Franklin counties, where service partners are insufficient.

This coordinated, countywide approach ensures that investments are targeted where they are most needed while aligning with federal eligibility requirements and local planning input.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

Wake County successfully leveraged federal resources by aligning them with local and private investments to expand the impact of housing and community development efforts. The County met its HOME matching requirements through continued investment of local tax revenue in affordable housing development. For the current reporting period, Wake County reported an excess match of \$9,404,417, which will be carried forward into the next Federal fiscal year. Details can be found in Attachment #3 HOME Match Report.

ESG matching requirements were met through the allocation of local tax revenue to support critical homelessness services, including operations at the South Wilmington Street Center and the Wake Prevent! program, which provides emergency shelter and targeted homelessness prevention assistance respectively. Additional details are included in Attachment #5 – ESG CAPER.

CDBG, HOME, HOPWA and County funds, were strategically combined with local dollars and private investments to finance multifamily development, homeownership assistance, and housing rehabilitation. A detailed summary of leveraged public and private funding is provided in the Leveraging Public and Private Development Funds Chart (Attachment #3).

These coordinated efforts demonstrate Wake County's commitment to maximizing the impact of federal funding by leveraging diverse funding sources and assets to meet the community's housing and service needs.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$9,178,604
2. Match contributed during current Federal fiscal year	\$320,082
3 .Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$9,498,686
4. Match liability for current Federal fiscal year	\$94,270
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$9,404,417

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
Primavera	8/14/2024	\$275,081.93						\$275,081.93
Aspen Spring	10/9/2024	\$45,000.00						\$45,000.00

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
\$849,812	\$285,400	\$558,470		\$576,742

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Number	2	0	0	0	0	2
Dollar Amount	42,532,460	0	0	0	0	42,532,460
Sub-Contracts						
Number	59	0	0	0	4	55
Dollar Amount	35,655,813	0	0	0	3,308,108	32,347,705
	Total	Women Business Enterprises	Male			
Contracts						
Number	2	0	2			
Dollar Amount	42,532,460	0	42,532,460			
Sub-Contracts						
Number	59	5	54			
Dollar Amount	35,655,813	513,160	35,142,653			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0	0			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
House holds Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

There were no persons displaced as a result of Wake County activities.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	1,050	1,256
Number of Non-Homeless households to be provided affordable housing units	229	1,720
Number of Special-Needs households to be provided affordable housing units	90	102
Total	1,369	3,078

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	255	546
Number of households supported through The Production of New Units	55	437
Number of households supported through Rehab of Existing Units	40	23
Number of households supported through Acquisition of Existing Units	5	16
Total	355	1,022

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Wake County surpassed its annual affordable housing goal, serving 3,078 households, more than double the one-year goal of 1,369. This strong performance reflects a focused and effective programmatic response, particularly in new unit production and rental assistance. Despite decreases in HOME funding, the County supported the creation or preservation of 1,378 housing units this year through a combination of local and federal investments.

Key construction completions include:

- Rock Quarry Landing - 188-unit multifamily rental for LMI families (HOPWA and CDBG-funded)
- The Carrington - 72-unit affordable senior development in Zebulon (HOME-funded)
- Primavera - 164-unit affordable senior rental community in Raleigh (HOME and HOME Match - funded)

Additional developments expected to be completed by Q3 of 2025 include:

- Terrace at Rock Quarry - 132-unit affordable apartment complex for seniors (HOME and HOPWA-funded)
- Hope Village - 9-units for youth aging out of foster care (HOME CHDO-funded)
- Hampton Springs - 56-unit affordable multifamily apartment for seniors (HOME and HOME Match-funded)

Construction is also underway on the Preserve at Gresham Lake, a 156-unit multifamily development for families, with completion projected for late 2026. In total, Wake County has 1,454 rental units, 69 homeownership units currently under construction, and 725 units awarded funding and in pre-construction.

While the rehabilitation of existing rental units fell slightly short of the goal, progress was made despite challenges such as limited contractor capacity, rising labor and material costs, and extended procurement timelines. Housing staff will continue to strategically advertise rehabilitation programs and have formed partnerships with other Wake County departments that bring clients into Housing programs. This year the County launched a \$2.7 million County-funded Major Repair Program designed to offset rising costs, with a higher per-project funding threshold and reduced administrative challenges for contractors, making participation more feasible and attractive to a broader range of vendors.

Discuss how these outcomes will impact future annual action plans.

This progress reflects the County's commitment to expanding and preserving affordable housing options through strategic, high-impact investments. However, with one-time Emergency Rental Assistance (ERA) and American Rescue Plan Act (ARPA) funding nearing the end of their expenditure periods, the County continues to address its significant affordable housing deficit through sustainable, long-term funding strategies and policy solutions. Wake County will continue to leverage CDBG and HOME resources as essential tools to meet these evolving needs and utilize ESG and HOPWA for increased prevention efforts.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	1,651	0
Low-income	0	11
Moderate-income	911	0
Total	2,562	11

Table 13 – Number of Households Served

Narrative Information

Wake County remains committed to a holistic and strategic approach to advancing its Consolidated and Annual Action Plan goals, increasing and preserving affordable housing, reducing barriers to housing access, and supporting low-to-moderate income (LMI) communities through homelessness prevention, policy innovation, and targeted program delivery.

This comprehensive strategy demonstrates the County’s adaptability and impact in addressing housing challenges across a broad spectrum of household types and income levels. Outcomes from this program year will directly inform future planning and funding priorities, ensuring that housing affordability and long-term stability remain central to Wake County’s vision. The County’s intentional focus on serving low and moderate-income households also reflects the region’s growing affordability pressures.

The WakePrevent! program continues to support households facing imminent homelessness, including those doubled up, facing eviction, exiting institutions, or fleeing domestic violence. Services include case management and financial assistance.

HOPWA-funded programs provide short- and long-term rental assistance and wraparound housing case management for households living with HIV/AIDS. TBRA program served 79 households with case management and rental assistance. STRMU program served 69 households with short-term rental, utility, and mortgage assistance and case management. In December 2024, the County added permanent housing placement support to the STRMU program and served 9 households, totaling \$27,602.21 in assistance.

The Landlord Engagement Unit (LEU) mission is to increase the pool and accessibility of homes through recruiting and incentivizing housing providers. The LEU has served 276 households this program year, and partnered with 242 housing providers, and increased rental unit database to 1,481 since inception.

South Wilmington Street Center remains the region's largest men's shelter, serving 1,135 guests this program year with a nightly bed capacity of 195. Beyond emergency shelter, the center emphasizes long-term housing stability. The team successfully transitioned 222 guests into permanent housing, with homelessness recidivism trending downward year-over-year. SWSC also continues to prioritize income stabilization, offering job training and certification programs in forklift and trucking for 26 guests. To further expand capacity, the County acquired and supports the operation of the Second Street shelter facility, increasing access to drop-in shelter.

Wake County also continued implementation of its Bridge to Home program, a model which pairs financial assistance with comprehensive services to support client stability and long-term outcomes. The program has successfully increased in exits to permanent housing by 16% and decreased returns to homelessness by 38% year over year.

Wake County continues to advance housing development and preservation goals through programs supporting affordable housing construction, rehabilitation, rental assistance, and homeownership. These programs remain critical to ensuring housing opportunities for LMI residents. During this program year, the Affordable Homeownership Program assisted 21 first-time homebuyers achieve ownership of safe, affordable homes. Wake County continues to make substantial federal and local investments in affordable housing development through its Affordable Housing Development Program, which has created and preserved over 5,000 units since 2019. Direct County investments are supplemented by public-private partnerships such as the Wake Affordable Housing Preservation Fund and Low-income Housing Tax Credits, leveraging private dollars and equity to maximize preservation and development activity.

The Housing Department also collaborates with Wake County's 12 municipalities, in particular the 10 municipalities which are not entitlement jurisdictions, to expand resources to meet the housing needs of low-income households. During this program year, staff provided technical assistance to municipalities to support disposition of municipal-owned land and supported municipal efforts to create affordable housing plans. Staff regularly communicate with municipal planning and housing staff to provide support and technical assistance, and to identify potential partnership opportunities.

Through these collective efforts, Wake County continues to build a resilient housing system that responds to immediate needs while strengthening long-term affordability and opportunity for low-to-moderate income residents.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

In September 2024, the Wake County Board of Commissioners approved a formal Memorandum of Agreement designating Wake County as the Lead Agency, Collaborative Applicant, Homeless Management Information System (HMIS) Lead, and Coordinated Entry Entity for the Continuum of Care (CoC). The CoC Lead Agency Department was created on July 1st and will work closely with the Housing Department.

The CoC Department, along with the region's service providers, work to improve a Coordinated Entry System which ensures individuals experiencing a housing crisis are quickly identified, assessed, prioritized, and referred to appropriate services and support that lead to sustainable housing. The Coordinated Entry By-Name List process utilizes a standardized assessment tool and consistent care protocols to evaluate each individual's needs and match them to the most appropriate interventions. The County continues to refine and expand the system to ensure effective service delivery across the region.

The Housing Department supports coordinate entry efforts by funding key access points such as Oak City Cares, a multiservice center offering access to housing, healthcare, and employment services through more than 20 partner agencies. The Center also offers shower, laundry, cell phone charging, and computer access as tools to outreach individuals who are unsheltered. The South Wilmington Street Center, Wake County's emergency shelter for men, continues to implement the Bridge to Home model and offer comprehensive case management to serve individuals with complex needs. The continuum has experience increased unsheltered homelessness and lacked a permanent drop-in shelter facility. The Housing Department facilitated the purchase of a permanent drop-in shelter, Second Street Shelter, which will undergo significant renovations to provide shelter on a drop-in basis and during severe weather.

Housing also funds and coordinates street outreach services to engage individuals living outdoors or in places not meant for habitation. Outreach teams conduct field-based assessments, deliver emergency supplies, provide case management, and connect individuals directly to services. Youth outreach is conducted through a partnership with Haven House, which supported 59 youth this year.

Veterans are served through collaborations with the Durham VA Medical Center, The Joel Fund, Veterans Bridge Home, and Veterans Services of the Carolinas, all of which are connected via NC Serves, a digital platform that improves navigation of behavioral health and supportive services. Wake County's Veteran Services Division has successfully supported 135 veterans with housing assistance during the

2024 reporting period. Referrals included all social determinants of health to include financial assistance, mental health case management, and food assistance.

Additionally, the City of Raleigh launched a pilot program called Raleigh CARES (Crisis Alternative Response for Empathy and Support), offering an alternative to traditional crisis response through services including Crisis Call Diversion Line, Care Navigation Team, ACORNS (Addressing Crises through Outreach, Referrals, Networking, and Service), and a Community Response Team. This comprehensive response system aims to support individuals in distress with timely and appropriate resources designed to provide both immediate and long-term stability.

Through these integrated efforts, Wake County has made measurable progress in engaging and assessing unsheltered individuals, enhancing coordinated outreach, and advancing system-wide strategies to reduce and end homelessness.

Addressing the emergency shelter and transitional housing needs of homeless persons

Wake County Housing continues to strengthen its emergency shelter system with a focus on reducing episodes of homelessness through trauma-informed services and strategic partnerships designed to quickly and permanently rehouse those experiencing homelessness.

The South Wilmington Street Center served 1,135 individuals, provided 64,938 bed stays, 97,179 meals, and helped 222 individuals transition into permanent housing. An additional 31 men were diverted directly to safe housing, avoiding entry into the homeless system altogether.

To further provide a permanent drop-in shelter facility, the County acquired the Second Street Place and issued a Request for Proposals (RFP) to secure an operator. The facility is currently operating with minor upfitting, but will undergo significant renovations for long-term provision of services. The facility currently provides accommodations for 98 individuals nightly.

Wake County also funds a network of emergency shelters for women, families, and survivors of domestic violence through partnerships with eight community agencies, including Families Together, Haven House Services, Healing Transitions, Interact, St. Johns MCC, Passage Homes, Oak City Cares, and Urban Ministries. In collaboration with the City of Raleigh, Wake County awarded \$1,606,236.80 to eight agencies for emergency shelter, rapid re-housing, and street outreach services, streamlining the application and funding process.

The County's Bridge to Home Program, launched with American Rescue Plan Act (ARPA) funds in 2022, has significantly improved long-term housing outcomes by supporting 12 partner agencies in delivering flexible, client-centered services.

Since its inception, the program has:

- Achieved a 16% year-over-year increase in exits to permanent housing
- Reduced returns to homelessness by 38%
- Served over 3,300 households

With ARPA funding winding down, Wake County has established a permanent framework to sustain coordinated services although the scale will be reduced without increased federal funding.

The County reopened the Cornerstone Center in January 2024, offering 20 studio, bridge housing units for individuals with high service needs. The Cornerstone Bridge Housing Program serves individuals who have not benefited from traditional emergency shelter programs and are in need of housing with increased supports. This program provides temporary housing paired with intensive case management, clinical and peer support, and targeted assistance for clients with significant challenges such as chronic homelessness, inability to sustain housing, criminal histories, or behavioral health challenges.

Through these multifaceted efforts, facility expansions, system coordination, and outcome-driven programs, Wake County continues to make strides in meeting emergency and transitional housing needs while building pathways to long-term housing stability.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Wake County uses a coordinated, multi-layered strategy to prevent homelessness among low-income residents, particularly those facing imminent risk or leaving publicly funded institutions such as health care facilities, behavioral health centers, foster care, and corrections programs.

The Housing Resource Team deliver targeted rental assistance through HOPWA Short-Term Rent, Mortgage, and Utility (STRMU) assistance or Permanent Housing Placement (PHP) funds; ESG/ESG-CV Prevention; CDBG/CDBG-CV Public Services; and county funding. Support is focused on households at or below 80% AMI who are within 30 days of homelessness. Staff work to identify alternate housing, connect clients to supportive services, and stabilize households through case management. In the past program year, 408 households received financial assistance and case management to remain housed.

The Permanent Housing and Supportive Services Division transitions residents experiencing homelessness directly into permanent supportive housing with comprehensive wrap-around services. The Cornerstone Community Support Program works with recipients of Rental Assistance Housing Program (RAHP) vouchers, providing housing specialists in nursing, vocational rehabilitation, disability benefits, and housing navigation to stabilize clients for long-term stability. Services are tailored to each household and provided in homes, community settings, or program sites. Over the past year, the RAHP program has provided 222 vouchers and served 306 Wake County residents who would be homeless, and 60% of program participants are seniors aged 55 and over. The Bridge Housing Program offers 20

furnished studio units for high-needs individuals as a temporary step to sustainable permanent housing, providing on-site clinical services, peer support, and intensive case management at the Cornerstone Service Center. The division also houses staff who specialize in serving individuals with severe and persistent mental illness, helping this highly vulnerable population stabilize, receive services, and access permanent housing.

The Landlord Engagement Unit (LEU) builds relationships with property owners, offering incentives and risk mitigation funds to expand rental options for low-income residents with housing challenges. In the past program year, LEU placed 276 clients. Since inception, it has enrolled a total of 1,481 rental units and partnered with 242 housing providers. County-funded developments must reserve 10% of units for participants of the RAHP program. They are also encouraged to adopt second-chance tenant selection practices.

Through the Homeless Employment Initiative, the County provided job training and support to 26 clients. Many residents moving out of homelessness also receive benefits navigation, vocational rehabilitation, and employment coaching through coordinated case management at the South Wilmington Street Center.

Wake County partners with Alliance Health to ensure housing and services for individuals discharged from mental health facilities. Capital Area Workforce Development leads the Reentry Council to address challenges for justice-involved individuals. Collaboration with DHIC provides an on-site housing social worker shared across two affordable developments to support tenants, including Second Chance program participants.

Wake County partners with Haven House to deliver outreach and stabilization services for youth and young adults experiencing housing instability. By late 2025, Hope Village, a HOME CHDO project, will be completed, adding nine units of supportive housing specifically for youth transitioning out of foster care in partnership with the developer CASA and the Hope Center at Pullen providing services.

For veterans, Wake County's Veteran Services Division works in close coordination with partners to connect individuals with housing and supportive services. In 2024 alone, the Division provided housing assistance to 135 veterans, with referrals addressing key social determinants of health such as financial support, mental health case management, and food assistance. Through these strong partnerships, the number of veterans experiencing homelessness continues to decline year over year, demonstrating the collective impact of coordinated efforts to honor and support those who have served our nation.

These combined prevention, housing, and support strategies reduce housing crises, shorten episodes of homelessness, and limit returns to homelessness. Wake County's coordinated approach ensures that residents facing housing insecurity are identified early, connected to needed resources, and supported in achieving long-term stability.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Wake County works in close partnership with housing and service providers to help individuals and families, particularly those who are chronically homeless, families with children, veterans, and unaccompanied youth, transition into permanent housing and achieve stability.

Through a collaboration with CASA, who manages 13 designation units, the County's McKinney Team offers intensive case management and crisis response for those experiencing chronic homelessness and co-occurring behavioral health or substance use conditions. Once housed, participants receive multidisciplinary wraparound care, including case management, medical coordination, and 24/7 on-call support to maintain housing and improve quality of life.

In addition, Wake County supported the opening of King's Ridge Apartments, which offers 100 units to households experiencing chronic homelessness, including 10 project-based Wake County RAHP vouchers. Residents benefit from onsite comprehensive services such as medical care, behavioral health support, and intensive case management, designed to promote long-term stability and independence.

The County also expanded its homeless system capacity through the acquisition of Second Street Place, which is the first permanent drop-in shelter in Wake County. South Wilmington Street Center (SWSC) continues to provide emergency shelter with individualized services and timely interventions to shorten the length of its guest experience homelessness. They also dedicate resources for diversion, emergency rental assistance, and healthcare support to fully implement the Bridge to Home model. SWSC helped 222 individuals transition into permanent housing. An additional 31 men were diverted directly to safe housing, avoiding entry into the homeless system.

Housing staff continues to work with the CoC Lead Agency Department to improve coordinated entry, HMIS integration, and agency collaboration, ensuring that residents are connected quickly to affordable housing and the support needed to prevent future homelessness.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority of the County of Wake (HACW) currently manages 345 conventional public housing units, 595 Housing Choice Vouchers and 340 Portability Housing Choice Vouchers. Public housing is offered in six municipalities: Apex, Garner, Fuquay Varina, Wake Forest, Wendell, and Zebulon. The Raleigh Housing Authority also operates within Wake County's jurisdiction with more than 15 communities and 4,350 vouchers.

HACW oversees the management of ten one-bedroom Supportive Housing units through its subsidiary, Wake Initiatives Supporting Housing, LLC (WISH). These units were established with financial assistance from the North Carolina Housing Finance Agency (NCHFA) and the Federal Home Loan Bank of Atlanta (FHLB). The housing units are designed to accommodate both homeless and non-homeless households with special needs, including:

- People experiencing homelessness or imminently facing homelessness.
- People with mental, physical or developmental disabilities.
- People with substance use disorders.
- Children in foster care and youth aging out of foster care.
- Victims/survivors of domestic violence, sexual assault and human trafficking.

These units are designed to serve individuals and families who earn below 50% of area median income. Rent and utilities cannot exceed 30% of the gross household income.

Under HAWC Housing Choice Voucher Program operates the following special purpose voucher programs:

- Non-Elderly Disabled (NED) program enables non-elderly persons or families with disabilities to access affordable housing in the private rental market; and
- Family Unification Program (FUP) to provide housing assistance to families for whom the lack of adequate housing is a primary factor in the separation, or the threat of imminent separation of children from their families; and
- Mainstream vouchers serve households that include a non-elderly person(s) with disabilities, defined as any family that includes a person with disabilities who is at least 18 years old and not yet 62 years old; and
- Veteran Affairs Supportive Housing (VASH) program which combines HUD HCV rental assistance for homeless veterans with case management and clinical services provided by Veterans Affairs at its medical centers and in the community.

HACW receives a distinct formula grant through the Capital Fund program aimed at facilitating capital improvements for existing public housing properties. These funds are allocated primarily for the modernization and enhancement of current units and sites.

HACW has initiated a Strategic Planning process aimed at articulating its strategic objectives for the forthcoming three to five years. This planning endeavor is centered on exploring collaborative opportunities between HACW, the Wake County Housing Department, and other developmental entities to revitalize the existing HACW public housing stock and enhance affordable housing options within Wake County. The resultant plan will serve as a framework for guiding the HACW Board of Commissioners and staff in their resource allocation decisions to realize these objectives successfully. Furthermore, the 20-year Affordable Housing Plan, along with the Consolidated Plan (2021-2025) encouraged the redevelopment of public housing with the intent of fostering mixed-income communities. The Wake County Housing Department is committed to collaborating with HACW to achieve this vision.

The Housing Department has also partnered with the Raleigh Housing Authority as it undertakes repositioning and redevelopment of its public housing portfolio. The County committed gap funding to the first phase project in the redevelopment of Heritage Park, an aging public housing development located in downtown Raleigh. Wake County has also positioned itself as a strategic partner for the Raleigh Housing Authority to facilitate efficient use and distribution of rental assistance and other resources, particularly leveraging rental assistance supports to create permanent supportive housing for households experiencing homelessness.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

HACW administers a Family Self-Sufficiency (FSS) program designed for participants in both public housing and the housing choice voucher system. This program aims to empower assisted families to enhance their earned income while decreasing their reliance on rental subsidies. HACW collaborates with a Program Coordinating Committee (PCC) to secure both public and private resources essential for the effective operation of the FSS program. Together, they develop the HACW FSS Action Plan and oversee its implementation. Participants engage in a five-year Individual Training and Services Plan (ITSP) that enables them to establish intermediate and long-term goals, as well as outline the necessary steps and resources required to achieve these objectives.

HACW is actively pursuing grants to equip residents with the necessary resources to enhance their quality of life. Furthermore, HACW offers homeownership opportunities through the Housing Choice Voucher Homeownership Program. In addition, we provide referrals to agencies that facilitate homeownership opportunities and assist residents in preparing for the purchase of a home.

Actions taken to provide assistance to troubled PHAs

The Housing Authority of the County of Wake (HACW) is currently undertaking a comprehensive review and restructuring of its programs to identify and rectify shortcomings. Wake County is steadfast in its commitment to supporting the Housing Authority by providing necessary resources and expertise, contingent upon request. Members of the County Housing Department and County Manager's Office are in regular communication with HACW staff and board leadership. This collaborative effort aims to improve operational efficiency to enable residents in need to access the full portfolio of rental supports, public housing units, and services to improve their quality of life.

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CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Wake County continues to address regulatory, policy, and market impacts that limit the production and preservation of affordable housing through active partnerships with all 12 municipalities, targeted policy support, and strategic use of County resources. Housing staff meet regularly with municipal planning and housing teams to identify local priorities, assess potential land use and regulatory obstacles, and develop strategies to incorporate affordability into growth and development plans. The County provides technical assistance to align local housing plans with regional goals, sharing best practices, data, and policy tools to ease administrative burdens and promote consistency. Staff maintain awareness of the implementation of local housing plans in order to identify successes and further technical assistance opportunities.

This program year, the County supported municipalities with affordable housing plans, feasibility studies, and integrated infrastructure improvements. Staff provided technical assistance support to the towns of Rolesville and Morrisville in dispositioning municipality-owned land for affordable housing development. Additionally, staff provided technical assistance to Rolesville and Zebulon to solicit consultant partners to develop housing studies and plans, and Department leadership also participated in stakeholder engagement for the Town of Apex's affordable housing plan update. In Apex, a sidewalk and transit project was completed, adding 1,100 linear feet of sidewalk and five new bus stops, directly serving approximately 895 low- to moderate-income residents, utilizing CDBG funding.

Wake County actively leverages public land for affordable housing development, partnering to redevelop County-owned sites into mixed-use affordable communities. Two sites are currently in pre-development in Holly Springs and in Raleigh. The County is also exploring opportunities with the Wake County Public School System and other public- and faith-based landholders to secure additional sites for future housing. In June, a MOU between the County and School System was executed to establish a shared workplan for property disposition to develop affordable housing. In collaboration with the Town of Wake Forest, the County is helping to acquire parcels to establish a community land trust that will create perpetually-affordable homeownership opportunities in an historically underserved community.

Policy engagement remains a central strategy in advancing affordable housing. County leadership and staff continue to encourage local governments to adopt flexible dimensional standards, reduce parking requirements, permit smaller lot sizes, expand multifamily zoning, streamline development review processes, and innovative fee structures for affordable projects. In addition, the County promotes tools such as incentive zoning, community land trusts, and direct investment to improve project feasibility. The County also provides site analysis and technical assistance to municipalities and organizations new to affordable housing, helping them access the resources needed to bring projects to fruition.

Wake County's Affordable Housing Development Program (AHDP) continued to provide gap financing for both LIHTC and non-LIHTC developments, requiring a 10% set-aside of units for households receiving County rental assistance. In partnership with Self-Help Ventures Fund, the County also launched the Wake Affordable Housing Preservation Fund (WAHPF), a \$61.6 million initiative to acquire, rehabilitate, and preserve existing rental housing. During the program year, developers used the fund to preserve 17 rental units in Fuquay-Varina, bringing the total preserved since inception to 225 units. Public-private partnerships remain central to extending resources and leveraging funding to maximize impact in a cost-constrained environment.

Wake County Veterans Services participates in the National Association of Counties' (NACo) Military and Veterans Committee to ensure the voices of Wake County's veterans are represented at the federal level. Through this platform, staff contribute to shaping policies that improve access to Veterans Administration benefits, housing stability, mental health care, and employment opportunities for veterans and their families. At the 2025 NACo Annual Conference, Wake County supported and helped advance two key policy resolutions: (1) extending the Supportive Services for Veteran Families (SSVF) housing stabilization program from 9 months to 12 months to better address long-term housing needs, and (2) encouraging Congress to establish a program modeled after the Veterans Affairs Servicing Purchase (VASP) initiative to prevent veteran homeowners from losing their homes.

Through these coordinated efforts, policy changes, municipal collaboration, strategic land use, targeted financing, and cross-sector partnerships, Wake County is actively reducing regulatory obstacles to affordable housing, expanding opportunities for residents across income levels, and strengthening the long-term housing affordability framework for the region.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Wake County employs a comprehensive strategy to address obstacles to housing stability and access for underserved populations, with a focus on preserving and expanding affordable housing, increasing opportunities for low- and moderate-income households, and delivering targeted support services.

The South Wilmington Street Center continues to provide emergency shelter with individualized services and targeted interventions aimed at reducing the length of time guests experience homelessness. The Center also dedicates resources to diversion, emergency rental assistance, and healthcare support as part of its full implementation of the Bridge to Home model. During the reporting period, SWSC helped 222 individuals transition into permanent housing, while an additional 31 men were diverted directly to safe housing, avoiding entry into the homeless system altogether.

The County also acquired the Second Street Place and identified the Bryant Center as the permanent operator; it will add 98 permanent beds once fully operational.

In partnership with the City of Raleigh, the County established Bridge to Home as a permanent framework for coordinated services, engaging 12 agencies to provide transportation, housing

navigation, and flexible financial assistance that shortens shelter stays, increases exits to permanent housing, and reduces returns to homelessness.

The County also launched the Cornerstone Bridge Housing Program, offering 20 furnished units with intensive services for individuals experiencing chronic homelessness and significant health challenges, helping prepare them for independent living.

In addition, Wake County supported the development of King's Ridge Apartments, a 100-unit community for individuals experiencing chronic homelessness, with 10 units reserved for County clients. The County also continues its partnership with CASA through the McKinney Team to provide case management services to participants with severe behavioral health needs.

Affordable housing preservation and production remained a priority. All funded developments are required to reserve at least 10 percent of units for rental assistance tenants, resulting in the creation or preservation of 1,378 affordable units in the fiscal year. The Landlord Engagement Unit expanded opportunities by engaging 242 landlords and 1,481 units to date, while also increasing the percentage of properties accepting vouchers or rental assistance.

To preserve existing housing for LMI residents, the Elderly and Disabled Housing Rehabilitation Program completed repairs on 23 homes owned by low- and very low-income households under 50 percent MFI. Grants of up to \$20,000 per home, with an additional \$10,000 for lead testing and clearance, totaled \$426,852.

The County continued to address policy and planning challenges by partnering with municipalities to review land use and zoning practices that affect housing affordability. A community of practice was established to share strategies, technical expertise, and policy tools for developing local affordable housing plans.

Veteran homelessness remains a priority. The Veterans Services Division worked with veterans and their families to navigate available housing and supportive resources in partnership with the Veterans Administration, non-profit providers, and local housing authorities. This included participation in the Veterans Affairs Supportive Housing (VASH) program, which combines HUD Housing Choice Voucher rental assistance with VA case management and clinical services. Wake County's Veteran Services Division has successfully supported 135 veterans with housing assistance during the 2024 reporting period. Referrals included financial assistance, mental health case management, and food assistance.

Through these coordinated actions, expanding shelter and housing capacity, producing and preserving affordable units, fostering partnerships with landlords and municipalities, providing targeted housing for underserved populations, and strengthening veteran services, Wake County is working to overcome obstacles and meet the needs of underserved residents.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Wake County works to eliminate lead-based paint hazards in all federally funded housing rehabilitation projects in compliance with the *HUD Safe Housing Rule* (24 CFR 35) and *HUD's Guidelines for the Evaluation and Control of Lead-Based Paint Hazards* in Housing. For all single-family dwellings built prior to 1978, a certified risk assessment firm conducts inspections and hazard assessments before work begins. Based on the findings, staff determine the appropriate hazard reduction method, either interim controls or full abatement, prior to bidding of the project.

All lead hazard abatement activities are performed by certified contractors, and all general contractors bidding on rehabilitation work must have completed Lead Safe Work Practices training. At project completion, a certified firm conducts clearance testing to ensure the dwelling is safe for occupancy. Wake County's Elderly & Disabled Housing Rehabilitation Program sets aside up to \$10,000 per project for lead paint abatement or remediation. In program year 2024, the County spent \$14,550 in CDBG funds for risk assessments, interim controls, and clearance testing on 11 homes.

In addition to rehabilitation work, Wake County provides lead hazard information to renters receiving financial assistance and conducts visual assessments during unit inspections. Staff continues to keep updated on available training and tools to maintain and expand knowledge of lead-based paint requirements.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Wake County reduces poverty through a coordinated approach that integrates affordable housing, job training, and supportive services. The County invests in developing and preserving housing in high-opportunity areas, ensuring access to quality jobs, education, and services. While North Carolina law prohibits mandating a living wage, the County pays its employees a living wage and encourages partners to do the same. The County also continues to use economic development incentives to attract businesses offering living-wage jobs to the Triangle.

Tenant-based rental assistance through HUD- and County-funded vouchers helps families afford rent and utilities. For funded development, 10% of units are reserved for permanent supportive housing and all units offer legally binding affordability restrictions at various income levels. Employment training programs, including the CDBG-funded Homeless Employment Initiative, job training, career counseling, and supportive employment services, assist veterans, adults, youth, individuals with disabilities, and justice-involved residents.

The County refers clients to programs such as Work First, which offers temporary financial assistance and essential support services, including childcare, transportation, Medicaid, affordable housing, and training opportunities. These combined strategies strengthen pathways to stability and reduce the number of poverty-level families.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Wake County Housing continues to strengthen its institutional structure through strategic partnerships, expanded staffing capacity, and integrated service delivery. Internally, Housing works closely with other County departments, including Public Health, Behavioral Health, Social Services, Facilities, Design and Construction, and Environmental Services, ensuring a holistic approach that connects housing with healthcare, infrastructure, and environmental quality. These collaborations help address the broad range of factors influencing housing stability and overall well-being.

Beyond County government, Housing actively engages with community service providers, healthcare systems, financial institutions, and other stakeholders to align housing strategies with health, economic, and social outcomes. Partnerships with social and housing initiatives support the development of systems that identify and prioritize residents in need.

Institutional capacity has also been strengthened through the addition of specialized focus on Behavioral Health Managed Care through the Opioid Settlement funds, bringing needed resources for treatment, crisis intervention, counseling, enhancing case management, and client outcomes.

Through community engagement, staff promote affordable housing awareness, preserve and expand partnerships, and continuously improve service delivery. These efforts have built a more coordinated, responsive support system, one that maximizes resources and provides comprehensive solutions for residents in need.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The County plays an active role in the Continuum of Care (CoC), which brings together more than 30 public and private housing and social service agencies to coordinate resources, end homelessness, and promote housing stability. As Wake County assumed lead agency responsibilities for the CoC, the Housing Department worked to strengthen service delivery and data sharing across the network of funded partners. Oak City Cares continues to serve as a key public-private-nonprofit partnership and intake point for the CoC, providing on-site, integrated services and facilitating coordinated care for individuals and families in crisis.

Wake County continues to work closely with the Housing Authority of the County of Wake (HACW), the Raleigh Housing Authority, housing developers, and community agencies to expand and preserve housing options and provide comprehensive support to residents. Coordination with municipalities helps address land use policies and remove challenges to affordability.

The Affordable Housing Development Program prioritizes projects that integrate enhanced service plans in both traditional affordable housing and Permanent Supportive Housing developments. Wake County also partners with workforce development organizations to expand employment and training opportunities, including specialized workforce programs for justice-involved individuals.

Through the Veterans Services Division, the County supports veterans and their families to navigate housing and benefits systems, including the HUD-VASH and SSVF programs. Wake County Veterans Services staff provide case management support to homeless veterans and partner with agencies such as Volunteers of America and Veterans Bridge Home to provide services and supports. Wake County provides funding for tenant-based rental assistance for 10 veteran households experiencing homelessness, all of which have been used to house veterans in the community. The County remains committed to ending veteran homelessness, working with the Veterans Administration, nonprofit organizations, and housing authorities to identify veterans and connect them with resources, and to end veterans homelessness.

By fostering strong cross-sector partnerships, integrating housing with social services, and promoting data-driven collaboration, Wake County is building a more coordinated and responsive system that addresses the housing and support needs of its residents.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Wake County is committed to Affirmatively Furthering Fair Housing (AFFH) in accordance with the Fair Housing Act of 1968, as amended (42 U.S.C. § 3601 et seq.). All activities funded through the Consolidated Plan and Annual Action Plan are reviewed for alignment with AFFH priorities and compliance with federal regulations. Wake County Housing continues to integrate these requirements into program design, community outreach, and housing development efforts to expand access to housing opportunities.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Wake County implements a comprehensive monitoring strategy to ensure that all activities funded under CDBG, ESG, HOME, HOPWA, and local funds are compliant with applicable federal, state, and local requirements and aligned with the goals outlined in the Consolidated Plan and Annual Action Plan.

All funding recipients are bound by specific compliance terms outlined in executed agreements, contracts, and program policies. Wake County staff are responsible for overseeing compliance either directly or through structured subrecipient monitoring processes. Annual monitoring includes a combination of desk reviews and on-site visits to examine client files, financial documentation, operational procedures, and physical inspections. Monitoring schedules are informed by a risk analysis that accounts for funding amount, organizational capacity, past performance, and the complexity of activities.

When issues are identified, staff provide technical assistance, document findings, and track the implementation of corrective action plans to mitigate risk and ensure resolution. All monitoring activities are documented and reviewed for trends that may indicate concerns, triggering broader policy or training responses.

Projects funded under CDBG and HOME for housing construction, public facility and infrastructure improvements are subject to environmental reviews, Davis-Bacon compliance, Section 3 compliance, income verification, procurement reviews, and physical site inspections. Staff engage in regular subrecipient consultations and document monitoring results using HUD-compliant tools. Rental housing developed under the Affordable Housing Development Program (AHDP), site monitoring begins at construction and continues through the full affordability period. Once operational, projects are monitored annually through physical inspections or desk reviews, including rent roll evaluations, income eligibility verification, and lease file reviews. Property owners must submit rent increase requests, which are evaluated by staff to ensure ongoing affordability.

Staff also monitor owner-occupied and investor-owned single-family rehabilitation projects through annual mailings, client profile updates, and landlord/tenant compliance checks. This includes verification of eligibility and confirmation that properties meet HUD occupancy and affordability standards. Staff work with property owners to complete corrective actions where necessary.

Wake County continues to update program policies and procedures to align with evolving federal guidance and maintain long-term compliance. Recent efforts include implementing Housing Opportunity Through Modernization Act (HOTMA) requirements impacting rent calculations and income determinations for HOME- and HOPWA-funded programs, as well as monitoring compliance with Build

America, Buy America (BABA) provisions by initiating assessments of applicability and potential waiver needs. In addition, staff are actively training and preparing for HUD's transition from Housing Quality Standards (HQS) to the NSPIRE protocol, which takes effect in October 2025.

Wake County ensures that all funded projects advance comprehensive planning goals and contribute to fair housing laws, as required under Affirmatively Further Fair Housing, the Fair Housing Act of 1968, as amended (42 U.S.C. § 3601 et seq.). County Housing Staff monitor and maintain compliance with Section 3 and MWBE of the Housing and Urban Development Act of 1968, found at 12 U.S.C. 1701u and codified in 24 CFR Part 75. Outreach is conducted through engagement during procurement, marketing, and contractor orientation sessions.

Additionally, ESG-funded programs follow written standards that govern program eligibility, HMIS participation, and data quality. Contracted agencies conduct at least one annual evaluation of their outcomes and operations. County staff regularly review performance metrics in HMIS and conduct on-site and desk reviews to assess data accuracy, financial integrity, and alignment with ESG program goals.

Public service agencies are monitored throughout the year for both performance outcomes and federal grant compliance. Annual monitoring, typically conducted in the spring, includes desk reviews and on-site visits to assess operations, verify expenditures, and ensure that funded services meet eligible use and beneficiary requirements.

Through this layered approach, Wake County maintains high standards of program performance, financial accountability, and regulatory compliance. These monitoring procedures not only ensure the responsible use of public funds but also support continuous improvement across all funded activities.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

In alignment with Wake County's Citizen Participation Plan, efforts to provide residents with reasonable notice and meaningful opportunities to comment on performance reports were carried out using multiple outreach methods designed to engage a wide variety of audiences.

To promote broad public awareness of the draft 2024 CAPER and HOPWA CAPER, Wake County published public notices in three widely circulated newspapers, each serving a distinct demographic: The News & Observer (general audience), Que Pasa (Spanish-speaking community), and The Carolinian (African American community). In addition to print media, the notice was posted on the Wake County website and included a direct link to a Microsoft Forms survey to make it easy for residents to submit feedback online.

To expand outreach and accessibility, social media platforms were also used to share the opportunity for public comment and direct participants to the draft reports. The CAPER was shared with Wake County staff, municipal partners, and local service providers to encourage widespread distribution and review.

The draft reports were made available for public comment for a 15-day period, from August 29, 2025 to September 12, 2025. During this time, residents could access printed copies at Wake County offices, Human Services Centers, homeless shelters, and the Oak City Cares Multi-Service Center.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Wake County continually evaluates its CDBG program objectives to ensure they remain responsive to evolving community needs, market conditions, and federal priorities. This process involves gathering and analyzing local data, engaging the public, and collaborating with municipalities, nonprofit service providers, and other partners to identify service gaps and emerging needs. Program performance is regularly reviewed to identify challenges, improve efficiencies, and maximize impact.

As a result of this ongoing evaluation, the County continues to adjust its approach in several key areas. More specifically, the CDBG program for town projects was restructured to better align with municipal, County, and federal priorities. This adjustment was intended to broaden the range of eligible projects and increase opportunities for impactful investment. The county preliminarily awarded \$200,000 to Wake Forest for land acquisition to launch a Community Land Trust. The County will continue to engage with municipalities to encourage project development in future funding cycles.

In the 2024-2025 program year, the Affordable Homeownership Program served 21 new first-time homebuyers total this program year; 16 households were served through CDBG funds. The program had been previously updated to increase loan limits and consolidate debt-to-income ratios to better enable low-income buyers to access homeownership in a market with high interest rates and rapidly-increasing costs. As the market has stabilized, staff have worked with DHIC, the program administrator, to slightly revise the maximum loan amount downward in an effort to most efficiently use public resources and serve more households.

Wake County will continue to refine CDBG program objectives based on measurable outcomes, stakeholder feedback, and emerging trends. The County remains committed to ensuring that CDBG resources are deployed strategically to address critical community needs, strengthen partnerships, and support long-term housing and community development goals.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants? No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

N/A

CR-50 - HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Attachment #1 contains a comprehensive list of projects monitored during the 2024 program year.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)

The objective of the Wake County Affirmative Marketing Policy is to ensure that housing developments funded with HOME resources are promoted in a manner that represents the entire community. Wake County enforces its Affirmative Marketing Plan (attached) by requiring developers to:

- Incorporate the Equal Housing Opportunity logo in all advertising and marketing materials.
- Display the HUD Fair Housing poster at all locations where sales or rental activity occurs.
- Advertise projects in publications that reach a broad range of audiences.
- Proactively market to households least likely to apply for housing.

During site visits and/or desk monitoring, developers must provide a copy of their Affirmative Marketing Plan for review to confirm adherence to these requirements.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Program income is used to support additional development of affordable housing throughout Wake County. This past year, program income supported the following projects.

The Carrington development was supported with \$255,598 in program income. This project will consist of 72 affordable rental units for seniors earning 80%, 50%, and 30% of the area median income and below. The development will also include seven units set-aside for the County's permanent supportive housing voucher program in addition to seven units set-aside for the North Carolina Housing Finance Agency's permanent supportive housing program.

The development for Hampton Spring Apartments was supported with \$302,872 in program income. Hampton Spring Apartments will serve seniors earning 60%, 50%, 40%, and 30% of the area median income and below with 56 affordable rental units. The development will also include eight units set-aside for the County's permanent supportive housing voucher program in addition to six units set-aside for the North Carolina Housing Finance Agency's permanent supportive housing program.

Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)

Wake County continues to prioritize the creation and preservation of affordable housing through federal, state, and local resources, with a strong focus on leveraging County funds for maximum impact. The County invests approximately \$11.275 million annually to supplement federal HOME funds, exceeding the required 25% match under 24 CFR 92.219(b)(2). These investments support both HOME-assisted and non-HOME-assisted projects that meet federal affordability requirements, serving low- and extremely low-income households as well as supportive housing populations.

Increased local contributions have expanded production and preservation capacity from two or three multifamily developments averaging about 250 units annually to more than 5,127 units created or preserved since 2019. Funding supports developments utilizing both 4% and 9% Low-Income Housing Tax Credits (LIHTC), as well as non-tax credit financing and affordable homeownership opportunities.

In partnership with Self-Help Ventures Fund, the County also launched the Wake Affordable Housing Preservation Fund (WAHPF), a \$61.6 million initiative to acquire, rehabilitate, and preserve existing rental housing. During the program year, developers used the fund to preserve 17 rental units in Fuquay-Varina, bringing the total preserved since inception to 225 units. The County created and in the 2024-2025 program year revitalized a Preservation Warning System, a geospatial database of existing affordable rental properties County-wide, to support preservation efforts with market analysis and opportunity identification.

The Affordable Housing Development Program (AHDP) created or preserved 1,378 units this fiscal year, and the Board of Commissioners approved 725 units for gap financing totaling \$18 million, with a 10% set aside for supportive housing voucher holders. For all HOME-assisted rental projects, the County ensures at least 30-year affordability periods for units serving households earning 30–80% of AMI, reinforced through development agreements, loan documents, and deed restrictions. In the most recent round of approvals, staff negotiated with developers for longer affordability periods, with recommended projects agreeing to 50 to 99-year affordability periods. Rental projects are regularly monitored for regulatory and contractual compliance.

Through strategic funding, LIHTC alignment, preservation tools, and strong partnerships, Wake County is building a geographically sustainable supply of affordable housing that serves income ranges and populations not met by the private market. Housing staff continue to investigate and implement partnerships and tools to widen the geographic distribution of affordable housing throughout Wake County, with a particular focus on areas of economic opportunity.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance payments	60	69
Tenant-based rental assistance	55	79
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds		0
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	10
Total	115	158

Table 14 – HOPWA Number of Households Served

Narrative

Wake County exceeded its one-year goal under the HOPWA program, providing housing assistance to 158 households. This reflects the County's continued commitment to stabilizing housing for low-income individuals and families living with HIV/AIDS across the tri-county HOPWA service area, including Wake, Johnston, and Franklin counties.

Assistance was provided through a range of housing interventions. A total of 69 households received Short-Term Rent, Mortgage, and Utility (STRMU) assistance, helping to prevent homelessness and maintain housing stability during financial crises. Additionally, 79 households were supported through Tenant-Based Rental Assistance (TBRA), ensuring access to safe, long-term housing in apartments, rental units, and scattered site locations across the county. 31 households received Permanent Housing Placement assistance this program year.

Notably, 10-units were set aside in Rock Quarry Landing as permanent housing units developed using HOPWA funds. All housing assistance was paired with wraparound supportive services, including case management, housing stability planning, and linkage to health and social services. Wake County will continue to build on this momentum by expanding partnerships in Franklin and Johnston counties, refining service delivery models to ensure housing remains a cornerstone of care for HOPWA-eligible households.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA
Total Number of Activities	4	1	0	4
Total Labor Hours	71,837	3,259		62,555
Total Section 3 Worker Hours	27,675	0		26,473
Total Targeted Section 3 Worker Hours	1,202	0		0

Table 15 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA
Outreach efforts to generate job applicants who are Public Housing Targeted Workers		1		
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.	2	1		
Direct, on-the job training (including apprenticeships).	2			
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.				
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).	1			
Outreach efforts to identify and secure bids from Section 3 business concerns.	1	1		1
Technical assistance to help Section 3 business concerns understand and bid on contracts.				
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.				
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.				
Held one or more job fairs.	1			1
Provided or connected residents with supportive services that can provide direct services or referrals.				
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.	1			
Assisted residents with finding child care.				
Assisted residents to apply for, or attend community college or a four year educational institution.				
Assisted residents to apply for, or attend vocational/technical training.	1			1
Assisted residents to obtain financial literacy training and/or coaching.				
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.				
Provided or connected residents with training on computer use or online technologies.				
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.	1			
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.				
Other.	2			1

Table 16 – Qualitative Efforts - Number of Activities by Program

Narrative

Wake County leveraged multiple funding sources to advance affordable housing development, using HOME and CDBG funds to support The Carrington in Zebulon and HOPWA and CDBG funds to support Rock Quarry Landing in Raleigh. The Carrington will provide 72 affordable rental units for seniors, while Rock Quarry Landing will deliver 188 affordable rental units for families.

Connelly Builders, general contractor for The Carrington, and Weaver Cooke, general contractor for Rock Quarry Landing, conducted Section 3 outreach through community organizations, job postings, job fairs, and by soliciting bids from Section 3-qualified subcontractors. Despite these efforts, no Section 3 workers were hired for The Carrington. Rock Quarry Landing, however, exceeded HUD's 25% goal for labor hours performed by Section 3 workers but did not meet the 5% target for hours worked by targeted Section 3 workers. Under HUD's Section 3 Final Rule, recipients must demonstrate best efforts to expand training and employment opportunities for Section 3 workers.

Wake County works with developers, municipalities, and nonprofits receiving federal funds to promote awareness of Section 3, MWBE, and Davis-Bacon requirements. This includes pre-construction meetings with contractors to review compliance expectations. While the County remains committed to these goals, current policies do not allow it to mandate specific Section 3 or MWBE actions from contractors without direct contractual agreements.

To expand opportunities, the Housing Department actively recruits new contractors for homeowner rehabilitation programs and encourages participation from Section 3- and MWBE-qualified businesses, while recognizing such participation is voluntary. The County is also building partnerships with local housing authorities to strengthen outreach, training, and employment pathways for Section 3 workers. Though implementation requires time and coordination, advancing opportunity and equity remains a core value guiding Wake County's mission and commitment to sustainable progress.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps* For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	Wake County
Organizational DUNS Number	830417742
UEI	
EIN/TIN Number	566000347
Identify the Field Office	GREENSBORO
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Raleigh/Wake County CoC

ESG Contact Name

Prefix	Mrs
First Name	Morgan
Middle Name	
Last Name	Mansa
Suffix	
Title	Housing Director

ESG Contact Address

Street Address 1	336 Fayetteville St, Suite 440
Street Address 2	PO Box 550
City	Raleigh
State	NC
ZIP Code	-
Phone Number	9198565803
Extension	
Fax Number	
Email Address	Morgan.Mansa@wake.gov

ESG Secondary Contact

Prefix	Mrs
First Name	Alicia
Last Name	Arnold
Suffix	
Title	Deputy Housing Director
Phone Number	9198565268
Extension	
Email Address	alicia.arnold@wakegov.com

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2024
Program Year End Date	06/30/2025

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name
City
State
Zip Code
DUNS Number
UEI
Is subrecipient a victim services provider
Subrecipient Organization Type
ESG Subgrant or Contract Award Amount



Wake County Affirmative Marketing Policy

Countywide or	<input checked="" type="checkbox"/>	Department: HACR	Division:
Supersedes:			Effective Date:
Approving Authority: Department Director			
Originating Department(s): HACR			
Document Classification: Public Non-Published (Unrestricted)			

I. PURPOSE:

The objective of the Wake County Affirmative Marketing Policy is to ensure federally-funded projects employ marketing plans that promote fair housing by ensuring outreach to all potentially eligible households, especially those least likely to apply for assistance. That Wake County, subrecipients, and project owners reflect and encourage the diversity of our community.

II. POLICY STATEMENT:

#	Policy Statement	Responsibility
1.	To provide information and otherwise attract eligible persons in Wake County to HUD Entitlement or Continuum of Care funded housing without regard to race, color, national origin, sex, religion, familial status, or disability.	
2.	To welcome, encourage and support the response and active participation of qualified firms owned by minorities and/or women.	
3.	The affirmative marketing requirements also apply to projects targeted to persons with special needs. If a written agreement with a project owner permits a rental housing project to limit tenant eligibility or to have a tenant preference in accordance with §92.253(d)(3) , they must have affirmative marketing procedures and requirements that apply in the context of the limited/preferred tenant eligibility for the project.	

The Housing Affordability and Community Revitalization Department of Wake County and every office of a HUD Entitlement recipient, sub-recipient, or Community Housing Development Organization ("CHDO") shall:

- In a prominent place, display the Equal Housing Opportunity logo.
- In a prominent place, display at least one Fair Housing Poster.

Every advertisement to sell or rent housing supported with HUD Entitlement funds shall contain the Equal Housing Opportunity logo; or the following statement:

"Equal Opportunity Housing. This housing is offered without regard to race, color, national origin, sex, religion, familial status or disability."

Every solicitation, solicitation for bids, request for proposals, or request for qualifications (collectively “solicitations”) issued by the Housing Affordability and Community Revitalization Department of Wake County, and/or every HUD Entitlement recipient, sub-recipient, or CHDO shall contain the following statement: “Wake County Housing Affordability and Community Revitalization welcomes, encourages and supports the response and active participation of qualified firms owned by minorities and/or women.”

Affirmative Marketing Outreach: HACR and/or every HUD Entitlement recipient, sub-recipient, or CHDO shall advertise the sale or availability of rental housing in at least two outlets or venues, which may include:

Postings at:

- Public Housing Authorities
- Community Centers
- Neighborhood Centers
- Public Libraries
- Community Bulletin Boards
- Local businesses
- Web sites
- Community newsletters

Paid advertisements in or on:

- Newspapers
- Radio
- Television
- Appropriate internet sites

HACR and/or every HUD Entitlement recipient, sub-recipient, or CHDO shall advertise every solicitation in at least two outlets or venues, which may include:

Postings at:

- Public Housing Authorities
- Community Centers
- Neighborhood Centers
- Public Libraries
- Community Bulletin Boards
- Local businesses
- Web sites
- Community newsletters

Paid advertisements in or on:

- Newspapers
- Radio
- Television
- Appropriate internet sites

Every HUD Entitlement recipient, sub-recipient, or CHDO shall inform and solicit applications from persons in the housing market area who are least likely to apply for the housing without special outreach.

Every HUD Entitlement recipient, sub-recipient, or CHDO shall maintain a file of all advertisements and solicitations required under this section and shall provide to Wake County, at contract close or at the annual contract anniversary date, a copy of all advertisements and solicitations.

Every HUD Entitlement recipient, sub-recipient, or CHDO shall provide to Wake County, at contract close or at the annual contract anniversary date, the following data on the results of solicitations for goods or services for any program or development which utilized HUD Entitlement funds:

- Number of responses to solicitations.
- Number of responses that were qualified minority or women owned firms.
- Number of awards to qualified minority or women owned firms.

This Affirmative Marketing Policy shall be included by reference in the following documents:

- All Solicitations to Bid, Request for Proposals, or Requests for Qualifications involving HOME or CDBG program dollars
- All program manuals for programs that utilize HOME or CDBG dollars
- All applications to receive funds that include HOME or CDBG dollars as a funding or financing source.

III. DEFINITIONS:

- **CHDO:** Community Housing Development Organization
- **HUD Entitlement:** Consist of Community Development Block Grant, Home Investment Partnership Grant, Emergency Solutions Grant, and Housing Opportunities for Persons with AIDS Grant

IV. APPLICABILITY:

The Affirmative Marketing Policy applies to all programs which utilize HUD Entitlement funds in Wake County where at least five (5) units are contained within the same contract, except: The affirmative marketing policy does not apply to Section 8 tenant-based rental housing assistance or to families with tenant-based rental assistance provided with HOME or CDBG funds.

V. POLICY RESPONSIBILITY AND MANAGEMENT:

- **Responsibility for the Policy:** The Housing Affordability & Community Revitalization Department has responsibility for development and implementation of this policy. Within the department, the responsibility is

delegated to all applicable Program Managers.

- **Policy Management:** Program Managers will review this policy no less than annually from adoption or last revision date. The Deputy Director for Operations will collect and shall make any necessary revisions in accordance with standard practice changes, statutes, or changes in the law. Any policy revision made shall be submitted to the appointed policy committee at the time of revision for approval and adoption.
- **Plan for communicating and training:** Program Managers will communicate this policy and any changes to the policy to all department heads. Department heads are responsible for disseminating policies and updates to their staff and ensuring their staff attends any associated training.
- **Contact Department/Division and number:** Deputy Director for Operations (919) 856-5268

VI. RELATED POLICIES, PROCEDURES, AND PUBLICATIONS:

[AFFIRMATIVE FAIR HOUSING MARKETING \(AFHM\) PLAN - SINGLE FAMILY HOUSING](#)

VII. APPENDICES:

APPENDIX A - Wake County Affirmative Marketing Plan

VIII. LEGAL AND REGULATORY REFERENCES:

Reference Document	Reference Item	Description
24 CFR 92.351(a)		HOME Final Rule

IX. REVISION HISTORY:

Effective Date	Version	Section(s) Revised	Author
June 2025			

APPENDIX A

WAKE COUNTY AFFIRMATIVE MARKETING PLAN

Introduction and Purpose:

Each developer using Wake County funds (CDBG, HOME or other) must implement affirmative marketing procedures for developments containing five (5) or more housing units. The primary purpose of an affirmative marketing program is to promote a condition in which persons of similar income levels in the same housing market **area have available to them a like range of choices in housing, regardless of race, color, religion, familial status, handicap, sex or national origin.** Affirmative marketing steps consist of actions to provide information and otherwise attract eligible persons from all racial, ethnic and gender groups in the market area to the available housing.

The following Affirmative Fair Housing Marketing Plan (AFHMP) describes the procedures Wake County will implement during the active period of the loan. The developer is required to implement a program that incorporates the elements of an effective Affirmative Fair Housing Marketing Program (listed below).

A

Policy Announcements:

Methods for providing information regarding Federal Fair Housing Laws and recipient's Affirmative Fair Housing Marketing Policy (AFHMP)

Wake County is covered by and operates under the County's Fair Housing Plan. As part of its Fair Housing Plan, Wake County publishes quarterly notices in all local newspapers throughout Wake County notifying the public about Federal and state Fair Housing laws. Also, Wake County's AFHMP will be available in the Wake County Housing and Community Revitalization Office, 300 Salisbury St., Raleigh, NC for public **inspection and review.**

Wake County will require any developer of multi- and single-family housing with five (5) or more units assisted with its CDBG, HOME or other County funds to incorporate the Equal Housing Opportunity logotype into all the advertising and marketing materials. In addition, the developer and/or marketer of such housing will be required to prominently display and maintain the HUD Fair Housing Poster (HUD-928.1) in all offices in which sales or rental activity takes place from the start of construction throughout the sales or initial lease-up period.

The developer will be required to notify HUD's Fair Housing and Equal Opportunity (FHEO) Division either by phone or in writing of the dates on which he or she intends to (a) commence marketing activities; (b) accept applications or sales contracts; and (c) begin initial occupancy.

B. Outreach:

Procedures to inform persons of all groups in the general public about the availability of units.

The developer will be required to advertise the project in both The News and Observer, a widely distributed general public newspaper, the Fuquay-Varina Independent and The Carolinian, a local newspaper targeting Wake County's African American community. In addition, promotional materials (i.e., brochures) will be developed and widely distributed throughout the community.

C. Method of Reaching Those Least Likely to Apply:

Wake County recommends that the developer using County funds to build five (5) or more units utilize churches and civic groups in attempting to reach those least likely to apply. In addition, the developer should consider advertising in other appropriate channels, such as the Homebuilders Association of Raleigh and Wake County, the Triangle Apartment Association, and the Greater Raleigh Chamber of Commerce.

D. Record Keeping:

Records that will be kept describing actions taken by the recipient to affirmatively market units and records to assess the results of those actions.

The developer will be required to maintain a log to indicate where and to whom written materials are distributed. Newspaper articles and other coverage provided by the print media will be clipped and filed. The developer will be required to keep records on racial/ethnic beneficiaries (which includes occupants) for their records.

E. Evaluation:

Wake County will evaluate the affirmative marketing activities undertaken by the developer based on the inquiries received, the characteristics of those actually entering the qualification process, and ultimately, on the profile of the households who will be assisted under the program. If at any point during the program Wake County has reason to believe that there are market segments not being reached, it will take corrective **action as necessary**.

Attachment # 1 - Projects Monitored

	PROJECT	Type	FUNDING SOURCE	LOAN AMOUNT	Monitor DATE	# UNITS	# UNITS MONITORED	FINDINGS YES/NO	Notes	Date Corrected	Affordability Ends
1	Hope Crest	Homeless/Special Needs	CIP	\$270,492	6/3/2025	10	2	No	None	N/A	5/31/2038
2	Bradford Place Apts/FV	Family	HOME	\$430,000	10/9/2024	64	13	Yes	No recent Audited Financials, A chronological Waiting list for Occupancy was not provided	No response	11/23/2026
3	Sunnybrook Village	Family	CIP	\$500,000	6/3/2025	42	8	Yes	Need yearly recerts processed on 231-104, 231-205, 231-304. 231-306, 241-201, 241-206 (couldn't locate move-in income), 241-304 and 241-202	8/21/2025	3/24/2046
4	Beechridge, LLC	Family	HOME	\$644,153	5/13/2025	72	15	Yes	No rent increase request	N/A	6/17/1950
5	Brookridge	Family	HOME	\$600,000	4/7/2025	40	8	No	None	N/A	12/1/2029
6	Waterbrook	Senior	HOME	\$358,294	6/10/2025	48	10	Yes	Not submitting rent rolls	No response	6/1/2038
7	Pennington Grove I	Senior	HOME	\$950,000	4/21/2025	83	17	No	Incorrect UA amount used for Unit 207. Unit 113 TIC states rent is \$430, addendum dated 11/19 states \$455, cert period started 12/1	N/A	12/20/2037
8	Wakefield Hills	Family	HOME	\$250,000	5/21/2025	80	16	No	None	N/A	12/18/2037
9	Wakefield Manor	Senior	HOME/CIP	\$585,000	5/5/2025	96	19	No	None	N/A	6/17/2028
10	Water Garden Villag Apts.	Family	HOME	\$720,000	5/7/2025	60	12	No	None	N/A	11/8/2032
11	Water Garden Park Apts.	Senior	HOME	\$880,000	4/30/2025	88	18	No	No rent increase approval	8/4/2025	12/1/2043
12	Sherman Avenue	Homeless/Special Needs	HOME	\$431,373	6/3/2025	11	2	Yes	No recert since 2023 on Unit Apt G, Unit 241-105 date of income recertification as 3/14/2025 and TIC shows tenant portion as \$173 but Raleigh Housing Authority letter ,shows tenant portion as \$182 effective 3/2025 and RHA portion as \$718 not \$727.	8/21/2025	12/21/2045
13	Autumn Spring	Senior	HOME	\$175,000	3/12/2025	48	10	Yes	Evergreen Property Management did not provide rent increase notification for this property to Wake County.	No response	12/1/2040
14	Mingo Creek Apts.	Family	HOME	\$552,000	3/19/2025	60	15	Yes	No rent increase request submitted	No response	4/1/2042
15	Timber Springs	Senior	HOME/HOPWA	\$480,000	3/10/2025	48	10	No	None	N/A	12/1/2044
16	Wood Spring	Senior	HOME	\$500,000	3/4/2025	48	10	Yes	Incorrect UA amount for unit 114, Rent increase without approval	No response	11/18/2035
17	PH-Job's Journey	Family	CIP	\$400,000	6/9/2025	12	2	Yes	No date on TIC for unit JJ 103 no date on TIC but lease date 12/1/22 to 11/30/23 no UA sheet, No rent increase request and failed initial inspection	8/25/2025	1/1/2039
18	Laurel Crossing Apts.	Family	HOME	\$720,000	6/17/2025	60	12	Yes	Unapproved rent increases for 3-104, 4-202, 4-302, 2-101	No response	12/31/2033
19	Sunnybrook I&II	Homeless/Special Needs	HOME/CIP	\$723,376	5/15/2025	20	4	Yes	Per HUD guidelines annual recertifications should be formed on each unit. Our records indicate that you have not performed annual recerts on units 313-002, 313-201, 317-101, 317-200.	8/21/2025	2/1/2045
20	Ryan Spring	Senior	HOME/CDBG	\$1,450,000	2/24/2025	42	8	No	None	No response	12/13/2050
21	Amber Spring	Senior	HOME	\$525,000	2/26/2025	42	8	Yes	Management did not provide rent increase notification for this property to Wake County.	No response	2/11/2050
22	Granite Falls Apartments	Family	HOME/CIP	\$720,000	6/11/2025	72	14	Yes	Our records indicate that you have not performed an annual recert on units 409-205 and 409-305 since 2023. No signed lease for Unit 409-108. No tenant file to review for Unit 417-203.	8/7/2025	11/30/2055

PROJECT	Type	FUNDING SOURCE	LOAN AMOUNT	Monitor DATE	# UNITS	# UNITS MONITORED	FINDINGS YES/NO	Notes	Date Corrected	Affordability Ends
23 Crest Commons	Homeless/Special Needs	CIP	\$415,366	6/3/2025	19	4	Yes	Unit 92 failed inspections due to inoperable commode due to flush floater being removed, garbage bags and debris on stove top and kitchen sink, in accessible shower due to fishing equipment and other items on shower floor and no clear pathway to walk due to clothing and boxes on bedroom floor.	8/21/2025	9/16/2037
24 Penningto Grove II	Senior	HOME	\$700,000	4/23/2025	69	14	No	None	N/A	12/21/2041
25 Willow Creek Apartments	Senior	HOME	\$583,000	5/25/2025	53	11	Yes	CMC did not provide rent increase notification for this property to Wake County.	8/4/2025	1/12/2047
26 Highland Village Apartments	Family	HOME/CIP	\$510,000	4/9/2025	50	10	No	None	N/A	12/17/2054
27 Silver Spring Apartments	Senior	HOME	\$300,000	3/24/2025	33	7	Yes	Evergreen Property Management did not provide rent increase notification for this property to Wake County.	No response	1/1/2033
28 Ridgewood Apartments	Family	HOME	\$200,000	7/31/2025	50	10		rolls, Units 1012B and 1016C failed inspection	in progress	11/1/2027
29 Primavera	Senior	HOME	\$3,000,000	5/12/2025	164	33	No	None	N/A	10/31/2053
30 Pine Ridge	Family	CIP	\$2,230,000	1/29/2025	72	14	Yes	Evergreen Property Management did not provide rent increase notification for this property to Wake County.	7/11/2025	3/3/2053
31 Holly Woods Apartments	Family	CIP	\$640,000	6/9/2025	64	13	Yes	Partnership Property Management has not provided monthly rent rolls for this property to Wake County and not provide rent increase notification for this property to Wake County.	7/25/2025	8/1/2042
32 Thrive at South End	Family	ARPA	\$2,100,000	1/14/2025	90	18	Yes	Not submitting rent rolls	No response	7/29/2054
33 1002 Coleman St	Family	HOME	\$500,000	6/9/2025	18	4	Yes	No recent yearly recertifications have been completed for Units 102, 202, 301. Records indicate that you have not submitted rent rolls consistently on a monthly in the past year for this property.	8/25/2025	5/22/2044
34 1109 Plainview Dr	Family	CIP	\$25,000	9/25/2024	84	17	No	None	N/A	4/30/2051
35 Abbingtion Village	Family	CIP	\$879,579	10/7/2024	85	17	Yes	Not submitting rent rolls and rent increase requests	1/13/2025	7/6/2061
36 Abbingtion Square	Family	CIP	\$1,008,000	9/25/2024	82	16	Yes	CAHEC did not provide rent increase notification for this property to Wake County and they did not submit monthly rent rolls	1/7/2025	2/25/2062
37 Zebulon Green	Family	CIP	\$1,000,000	10/30/2024	72	14	Yes	Not submitting rent rolls and rent increase requests	1/21/2025	3/11/2051
38 Crenshaw Trace	Family	County	\$731,000	10/22/2024	68	14	Yes	Not submitting rent rolls and rent increase requests	No response	1/18/2052
39 Courtyard Commons	Senior	HOME	\$250,000	10/23/2024	17	3	Yes	Not submitting rent rolls and rent increase requests	No response	5/31/2031
40 Oak Hollow	Homeless/Special Needs	HOME	\$310,000	6/3/2025	10	2	No	None	N/A	5/31/2031
41 Salisbury Apartments	Homeless/Special Needs	HOME	\$102,374	6/3/2025	10	2	No	None	N/A	1/1/2038
42 Stone Glen	Family	ARPA	\$480,000	3/25/2025	20	4	Yes	Not submitting monthly rent rolls, rent amount on lease is not the same amount listed on TIC	No response	6/13/2054

Attachment # 2 - Progress Report & Demographic Chart

2020-2025 CONSOLIDATED PLAN GOALS	STRATEGIC PLAN UNITS/PERSONS	ACTUAL STRATEGIC PLAN	ACTION PLAN UNITS/PERSONS	UNITS/PERSONS IN PY	CURRENT COMMITMENTS
Increase and preserve affordable housing					
Total Rental Units Constructed	255	1385	50	437	3,483
<40% MFI	224	224		48	520
2024 - HOME	24				20
2024 - CIP	200			48	500
41% - 60% MFI	835	835		256	2356
2024 - HOME	35			11	20
2024 - CIP	800			245	2336
61% - 80% MFI	326	326		133	607
2024 - CIP	326			133	607
>80% MFI	0	0		0	0
	0			0	0
Total Rental Units Rehabilitated	25	20	5	0	0
2024 -	20			0	0
Total Homeowner Housing Added	15	0	5	0	0
2024 -	0			0	77
Total Homeowner Housing Rehabilitated	150	229	35	23	
2024 - Emergency Grant	23			0	
2024 - Elderly & Disabled Grant	206			23	
Total Direct Financial Assistance to Homebuyers	90	51	5	16	
2024 - Affordable Homeownership Program	51			16	0
Total Housing for People with HIV/AIDS added	0	10	0	10	
2024 - HOPWA Development	10	0	0	10	
Reduce barriers to housing affordability					
Total Public Service Activities other than Low/Moderate Income Housing Benefit	50	62	10	26	0
2024 - Homeless Employment Initiative	62			26	
Other	12	0	1110	0	0
2024 - Administration	0			0	
Support for vulnerable populations and communities					
Total Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	5,000	1,006	4	895	0
2021 - Apex Transit Improvements	1006			895	
Total Public service activities other than Low/Moderate Income Housing Benefit	230	997	40	95	0
2024 - Rental Assistance	576			36	
2024 - Street Outreach	421			59	
Total Tenant-Based Rental Assistance / Rapid Rehousing	145	428	55	79	0
2024 - HOPWA	305			79	
2024 - HOME	28	0	0	0	0
2024 - ESG	95	0	0	0	
Total Homeless Person Overnight Shelter	10,040	3,631	1,000	1135	0
2024 - SWSC Enhanced Services	3,631			1135	
Total Homelessness Prevention	1,100	2,489	160	372	0
2024 - HOPWA	259		60	69	
2024 - ESG & ESG-CV	2,230		100	303	

DEMOGRAPHICS BY PROGRAM									
	BLACK	WHITE	ASIAN	American Indian or American Native	Native Hawaiiin or Other Pacific Islander	OTHER	TOTAL	HISPANIC	NON-HISPANIC
CDBG									
Elderly & Disabled and Emergency Rehab	16	7	0	0	0	0	23	1	22
County-Owned Homes	0	0	0	0	0	0	0	0	0
Job Training	16	6	0	2	0	2	26	0	26
Homeownership Assistance	10	6	0	0	0	0	16	4	12
Rental Assistance	28	5	2	1	0	0	36	1	35
Street Outreach	38	10	1	0	0	10	59	0	59
Homeless Services	757	266	3	16	1	92	1,135	28	1,107
HOME									
Tenant Based Rental Assistance for Youth	0	0	0	0	0	0	0	0	0
HOPWA									
Short-term Rent, Mortgage & Utility	62	7	0	0	0	0	69	2	67
Tenant Based Rental Assistance	70	5	0	0	0	4	79	4	75
ESG									
Prevention	265	24	0	0	0	14	303	5	298
Rapid-Rehousing	0	0	0	0	0	0	0	0	0
TOTAL	1,272	342	6	19	1	122	1,746	45	1,701

form HUD-40107-A (12/94)

HOME MATCH CALCULATION

GRANT YEAR

2012 Excess match from M12-DC370213 Federal Fiscal Year (2012)

\$ 3,367,239.00

2013 HOME Drawn from October 1, 2012 to September 30, 2013

Project Number	Date Project Committed	Project Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
403		FY08_09 Laurel Crossing	H	720,000.00	10/17/2012, 2/19/2013	180,000.00				
480		FY11 Sunnybrook	CHDO	323,359.91	10/17/2012, 12/21/2012, 2/20/2013, 4/18/2013, 5/30/13, 6/20/13	80,839.98				
350		Water Garden Village Apt.	CHDO	720,000.00	12/31/2012	180,000.00				
350		FY10 Water Garden Park Apt.	H	540,780.69	7/20/2012	135,195.17				
406		FY11 Habitat-White Oak Villas	H	430.00	8/8/2013	107.50				
511	Feb-Aug 2013	FY11 Coleman St. Apts.	PI			0.00	29,571.66	Cash	Feb-Aug 2013	Per 92.22(a)(1)(ii)
TOTAL HOME FUNDS FOR FFY2013				2,304,570.60		576,142.65	29,571.66			

\$ 2,820,668.01

2014 HOME Drawn from October 1, 2013 to September 30, 2014

Project Number	Date Project Committed	Project Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
511		FY11 Coleman St. Apts.	H	\$38,116.00	11/6/2013, 12/18/2013	9,529.00				
511	Dec 13-Jun 14	FY11 Coleman St. Apts.	PI			0.00	54,527.00	Cash	Dec 13-Jun 14	Per 92.22(a)(1)(ii)
531		FY12 Granite Falls Apts.	H	\$387,558.00	12/18/2013	96,889.50				
531	Dec 13-Jun 14	FY12 Granite Falls Apts.	PI			0.00	306,360.35	Cash	Dec 13-Jun 14	Per 92.22(a)(1)(ii)
406		FY11 Habitat-White Oak Villas	H	\$1,570.00	6/25/2014	392.50				
TOTAL HOME FUNDS FOR FFY2014				427,244.00		106,811.00	360,887.35			

\$ 3,074,744.36

2015 HOME Drawn from October 1, 2014 to September 30, 2015

Project Number	Date Project Committed	Project Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
554		Willow Creek Apts.	H	\$251,797.22	6/25/2015, 6/1/2015	62,949.31				
554	Nov 14-Aug 15	Willow Creek Apts.	PI			0.00	309,391.43	Cash	Nov 14-Aug 15	Per 92.22(a)(1)(ii)
TOTAL HOME FUNDS FOR FFY2015				251,797.22		62,949.31	309,391.43			

\$ 3,321,186.49

2016 HOME Drawn from October 1, 2015 to September 30, 2016

Project Number	Date Project Committed	Project Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
579		CASA-Sherman Ave.	H	\$7,030.06	2/15/16	1,757.52				
579	Feb-Aug 2016	CASA-Sherman Ave.	PI			0.00	365,422.76	Cash	Feb-Aug 2016	Per 92.22(a)(1)(ii)
580		Habitat-Holly Spring	H	\$75,000.00	6/23/16	18,750.00				
561		TBRA-Foster Youth	H	\$20,765.09	2/15/16-9/20/16	5,191.27				
560		Wood Spring Apts.	H	\$309,688.39	6/23/16	77,422.10				
554	12/21/2015	Willow Creek Apts.	PI			0.00	58,300.00	Cash	12/21/2015	Per 92.22(a)(1)(ii)
TOTAL HOME FUNDS FOR FFY2016				412,483.54		103,120.89	423,722.76			

\$ 3,641,788.36

2017 HOME Drawn from October 1, 2016 to September 30, 2017

Project Number	Date Project Committed	Project Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
579		CASA-Sherman Ave.	H	\$58,944.36	3/3/17	14,736.09				
579	3/3/2017	CASA-Sherman Ave.	PI			0.00	3,801.64	Cash	3/3/2017	Per 92.22(a)(1)(ii)
561		TBRA-Foster Youth	H	\$39,941.92	6/23/16	9,985.48				
581		Pennington Grove Apts.	H	\$467,251.49	3/13/2017	116,812.87				
TOTAL HOME FUNDS FOR FFY2017				566,137.77		141,534.44	3,801.64			

\$ 3,504,055.56

2018 HOME Drawn from October 1, 2017 to September 30, 2018

Project Number	Date Project Committed	Project Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
581		Pennington Grove Apts.	H	\$95,000.00	4/13/18	23,750.00				
		Booker Park	PI			0.00	765,000.00	Cash	9/7/2018	Per 92.22(a)(1)(ii)
561		TBRA-Foster Youth	H	\$88,566.66	10/17/17-9/13/18	22,141.67				
602		Amber Springs Apts.	H	\$3,703.35	6/11/18-6/29/18	925.84				
TOTAL HOME FUNDS FOR FFY2018				187,270.01		46,817.50	765,000.00			

\$ 4,222,238.06

2019 HOME Drawn from October 1, 2018 to September 30, 2019

Project Number	Date Project Committed	Project Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
561		TBRA-Foster Youth	H	\$2,726.33	4/24/19	681.58				
602		Amber Springs Apts.	H	\$83,832.15		20,958.04				
622		Ryan Spring Apts	H	\$541,329.54		135,332.39				
		Beacon Ridge	PI			0.00	2,229,300.00			Per 92.22(a)(1)(ii)
		Booker Park	PI			0.00	85,000.00			Per 92.22(a)(1)(ii)
650		TBRA-Foster Youth	H	\$120,591.18		30,147.80				
TOTAL HOME FUNDS FOR FFY2019				748,479.20		187,119.80	2,314,300.00			

\$ 6,349,418.26

2020 HOME Drawn from October 1, 2019 to September 30, 2020

Project Number	Date Project Committed	Project Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
602		Amber Springs Apts.	H	\$52,500.00		13,125.00				
622		Ryan Spring Apts	H	\$155,234.45		38,808.61				
631		TBRA-Foster Youth	H	\$84,262.87		21,065.72				
		Zebulon Green	PI			0.00	1,000,000.00			Per 92.22(a)(1)(ii)
		Raleigh Abbington Village	PI			0.00	792,000.00			Per 92.22(a)(1)(ii)
650		TBRA-Foster Youth	H	\$31,408.82		7,852.21				
TOTAL HOME FUNDS FOR FFY2020				323,406.14		80,851.54	1,792,000.00			

\$ 8,060,566.72

2021 HOME Drawn from October 1, 2020 to September 30, 2021

Project Number	Date Project Committed	Project Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
671		Pennington Grove II	H	\$484,139.69		121,034.92				
631		TBRA-Foster Youth	H	\$50,569.84		12,642.46				
		Crenshaw Trace	PI			0.00	731,000.00			Per 92.22(a)(1)(ii)
TOTAL HOME FUNDS FOR FFY2021				534,709.53		133,677.38	731,000.00			

\$ 8,657,889.34

2022 HOME Drawn from October 1, 2021 to September 30, 2022

Project Number	Date Project Committed	Project Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
671		Pennington Grove II	H	\$70,000.00		17,500.00				
693		Primavera	H	\$723,700.85		180,925.21				
		Aspen Spring	PI			0.00	450,000.00			Per 92.22(a)(1)(ii)
TOTAL HOME FUNDS FOR FFY2022				793,700.85		198,425.21	450,000.00			

\$ 8,909,464.13

2023 HOME Drawn from October 1, 2022 to September 30, 2023

Project Number	Date Project Committed	Project Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
693		Primavera	H	\$43,439.30		10,859.83				
			H	\$0.00		0.00				
		The Sussex	PI				280,000.00			Per 92.22(a)(1)(ii)
TOTAL HOME FUNDS FOR FFY2023				43,439.30		10,859.83	280,000.00			\$ 9,178,604.30

Project Number	Date Project Committed	Project Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
		Terrace at Rock Quarry	H	\$377,078.04		94,269.51				
			H	\$0.00		0.00				
		Aspen Spring	PI				45,000.00			
		Primavera	PI				275,081.93			Per 92.22(a)(1)(ii)
TOTAL HOME FUNDS FOR FFY2024				377,078.04		94,269.51	320,081.93			\$ 9,404,416.72

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HOME ACTIVITY EXPENSES SUMMARY
JULY 1, 2024 to JUNE 30, 2025
FY 24-25

INDEX #	IDIS #	GRANT YEAR	HOME FUND ACTIVITY	FUND TYPE	DRAW AMOUNT
HM19	693	2019	Primavera	EN	175,958.04
HM21	747	2021	The Carrington	EN	519,402.06
HM21	747	2021	The Carrington	PI	255,597.94
HM21	767	2021	Hampton Spring	EN	0.20
HM22	767	2022	Hampton Spring	EN	322,561.13
HM22	767	2022	Hampton Spring	PI	302,871.68
HM20	768	2020	Preserve at Gresham	EN	581,543.51
HM20	768	2021	Preserve at Gresham	EN	207,323.15
HM22	768	2022	Preserve at Gresham	EN	275,954.72
HM19	770	2019	Terrace at Rock Quarry	EN	41,685.83
HM21	771	2021	CASA Method Road	CR	145,333.20
HM22	771	2022	CASA Method Road	CR	2,854.81
HA24	776	2024	HOME Administration	AD	91,736.78
TOTAL FY 24-25 HOME AD, CR, EN, & PI DRAW DOWNS					\$2,922,823.05

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HOME AD, EN, & CR DRAWS BY ACTIVITY

JULY 1, 2024 to JUNE 30, 2025

FY 24-25

INDEX #	IDIS #	GRANT YEAR HOME FUND ACTIVITY	FUND TYPE	DRAW DATE	DRAW AMOUNT
HA24	776	2024 HOME Administration	AD	11/27/2024	8,843.74
HA24	776	2024 HOME Administration	AD	12/9/2024	11,743.80
HA24	776	2024 HOME Administration	AD	11/27/2024	10,594.58
HA24	776	2024 HOME Administration	AD	1/2/2025	8,939.80
HA24	776	2024 HOME Administration	AD	1/30/2025	8,843.73
HA24	776	2024 HOME Administration	AD	1/30/2025	8,624.46
HA24	776	2024 HOME Administration	AD	4/11/2025	9,234.22
HA24	776	2024 HOME Administration	AD	4/11/2025	8,814.16
HA24	776	2024 HOME Administration	AD	5/12/2025	8,894.93
HA24	776	2024 HOME Administration	AD	6/5/2025	7,203.36
SUBTOTAL HOME Administration					\$91,736.78
HC21	771	2021 CASA Method Road	CR	1/31/2025	69,198.13
HC21	771	2021 CASA Method Road	CR	4/11/2025	76,135.07
HC22	771	2022 CASA Method Road	CR	4/11/2025	2,854.81
SUBTOTAL CASA Method Road					\$148,188.01
HM19	693	2019 Primavera	EN	10/9/2024	175,958.04
SUBTOTAL					\$175,958.04
HM21	747	2021 The Carrington	EN	1/2/2025	519,402.06
SUBTOTAL					\$519,402.06
HM22	767	2022 Hampton Spring	EN	1/30/2025	296,128.19
HM21	767	2021 Hampton Spring	EN	4/11/2025	0.20
HM22	767	2022 Hampton Spring	EN	4/11/2025	3,660.81
HM22	767	2022 Hampton Spring	EN	5/12/2025	5,689.47
HM22	767	2022 Hampton Spring	EN	6/5/2025	5,689.40
HM22	767	2022 Hampton Spring	EN	7/8/2025	5,689.45
HM22	767	2022 Hampton Spring	EN	7/29/2025	5,703.81
SUBTOTAL Hampton Spring					\$322,561.33
HM20	768	2020 Preserve at Gresham	EN	1/30/2025	581,543.51
HM21	768	2021 Preserve at Gresham	EN	1/30/2025	207,323.15
HM22	768	2022 Preserve at Gresham	EN	1/30/2025	275,954.72
SUBTOTAL Preserve at Gresham					\$1,064,821.38
HM19	770	2019 Terrace at Rock Quarry	EN	10/9/2024	5,658.80
HM19	770	2019 Terrace at Rock Quarry	EN	10/9/2024	5,658.80
HM19	770	2019 Terrace at Rock Quarry	EN	11/27/2024	5,658.80
HM19	770	2019 Terrace at Rock Quarry	EN	1/2/2025	5,658.80
HM19	770	2019 Terrace at Rock Quarry	EN	1/30/2025	5,658.80
HM19	770	2019 Terrace at Rock Quarry	EN	1/30/2025	5,246.26
HM19	770	2019 Terrace at Rock Quarry	EN	4/11/2025	6,117.20
HM19	770	2019 Terrace at Rock Quarry	EN	4/11/2025	2,028.37
SUBTOTAL Terrace at Rock Quarry					\$41,685.83
TOTAL FY 24-25 HOME AD, CR, & EN DRAW DOWNS					\$2,364,353.43

HOME PROGRAM INCOME RECEIPTS & DRAWS BY ACTIVITY
JULY 1, 2024 to JUNE 30, 2025
FY 24-25

INDEX #	IDIS #	GRANT YEAR	HOME FUND ACTIVITY	FUND TYPE	VOUCHER NO.	VOUCHER DATE	RECEIPT AMOUNT	DRAW AMOUNT
HM24	N/A	2024	HOME Program Income	PI	5433185	7/23/2024	62,421.63	
HM24	N/A	2024	HOME Program Income	PI	5443047	12/11/2024	37,028.84	
HM24	N/A	2024	HOME Program Income	PI	5443044	12/11/2024	427.78	
HM24	N/A	2024	HOME Program Income	PI	5443042	12/11/2024	43,213.03	
HM24	N/A	2024	HOME Program Income	PI	5443032	12/11/2024	59,162.44	
HM24	N/A	2024	HOME Program Income	PI	5445633	1/23/2025	24,133.20	
HM24	N/A	2024	HOME Program Income	PI	5445632	1/23/2025	6,909.33	
HM24	N/A	2024	HOME Program Income	PI	5449351	3/13/2025	2,798.69	
HM24	N/A	2024	HOME Program Income	PI	5451793	4/24/2025	8,360.72	
HM24	N/A	2024	HOME Program Income	PI	5451791	4/24/2025	3,175.59	
HM24	N/A	2024	HOME Program Income	PI	5455539	6/13/2025	37,768.39	
SUBTOTAL HOME Program Income							\$285,399.64	-
HM21	747	2021	The Carrington	PI	6976942	1/2/2025		255,597.94
SUBTOTAL The Carrington							-	\$255,597.94
HM22	767	2022	Hampton Spring	PI	6989620	1/30/2025		302,871.68
SUBTOTAL Hampton Spring							-	\$302,871.68
TOTAL FY 24-25 HOME PROGRAM INCOME RECEIPTS & DRAWS							\$285,399.64	\$558,469.62

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CDBG EN DRAWS BY ACTIVITY
JULY 1, 2024 to JUNE 30, 2025
FY 24-25

INDEX #	IDIS #	GRANT YEAR CDBG FUND ACTIVITY	FUND TYPE	DRAW DATE	DRAW AMOUNT
BR21	713	2021 Rehabilitation Elderly & Disabled Repair Program	EN	10/11/2024	20,000.00
BR21	713	2021 Rehabilitation Elderly & Disabled Repair Program	EN	12/10/2024	4,891.00
BR21	713	2021 Rehabilitation Elderly & Disabled Repair Program	EN	1/31/2025	19,400.00
BR21	713	2021 Rehabilitation Elderly & Disabled Repair Program	EN	1/31/2025	400.00
BR21	713	2021 Rehabilitation Elderly & Disabled Repair Program	EN	7/29/2025	95.00
SUBTOTAL Rehabilitation Elderly & Disabled Repair Program					\$44,786.00
BG21	722	2021 Apex Bus Stops Improvements & Sidewalk	EN	12/10/2024	89,062.52
BG21	722	2021 Apex Bus Stops Improvements & Sidewalk	EN	1/31/2025	21,130.28
BG21	722	2021 Apex Bus Stops Improvements & Sidewalk	EN	1/31/2025	222,956.63
BG21	722	2021 Apex Bus Stops Improvements & Sidewalk	EN	4/11/2025	969.13
SUBTOTAL Apex Bus Stops Improvements & Sidewalk					\$334,118.56
BH22	736	2022 Affordable Homeownership Program	EN	4/11/2025	360,000.00
SUBTOTAL Affordable Homeownership Program					\$360,000.00
BA24	772	2024 CDBG Administration	EN	12/10/2024	29,189.99
BA24	772	2024 CDBG Administration	EN	12/10/2024	28,356.14
BA24	772	2024 CDBG Administration	EN	12/10/2024	25,613.10
BA24	772	2024 CDBG Administration	EN	1/31/2025	28,068.83
BA24	772	2024 CDBG Administration	EN	1/31/2025	25,124.28
BA24	772	2024 CDBG Administration	EN	1/31/2025	47,912.01
BA24	772	2024 CDBG Administration	EN	4/11/2025	26,966.32
BA24	772	2024 CDBG Administration	EN	4/11/2025	26,411.61
BA24	772	2024 CDBG Administration	EN	5/12/2025	25,863.67
BA24	772	2024 CDBG Administration	EN	6/10/2025	26,738.13
BA24	772	2024 CDBG Administration	EN	7/8/2025	30,579.69
BA24	772	2024 CDBG Administration	EN	7/29/2025	101,342.27
SUBTOTAL CDBG Administration					\$422,166.04
BR24	773	2024 CDBG Rehabilitation Administration	EN	12/10/2024	10,113.76
BR24	773	2024 CDBG Rehabilitation Administration	EN	12/10/2024	10,466.75
BR24	773	2024 CDBG Rehabilitation Administration	EN	12/10/2024	17,182.24
BR24	773	2024 CDBG Rehabilitation Administration	EN	1/31/2025	24,603.57
BR24	773	2024 CDBG Rehabilitation Administration	EN	1/31/2025	9,724.74
BR24	773	2024 CDBG Rehabilitation Administration	EN	1/31/2025	25,478.66
BR24	773	2024 CDBG Rehabilitation Administration	EN	4/11/2025	10,770.30
BR24	773	2024 CDBG Rehabilitation Administration	EN	4/11/2025	15,305.93
BR24	773	2024 CDBG Rehabilitation Administration	EN	5/12/2025	12,159.22
BR24	773	2024 CDBG Rehabilitation Administration	EN	6/10/2025	14,981.89
BR24	773	2024 CDBG Rehabilitation Administration	EN	7/8/2025	10,315.58
BR24	773	2024 CDBG Rehabilitation Administration	EN	7/29/2025	15,885.15
SUBTOTAL CDBG Rehabilitation Administration					\$176,987.79
BR24	774	2024 Rehabilitation Elderly & Disabled Repair Program	EN	12/10/2024	2,250.32
BR24	774	2024 Rehabilitation Elderly & Disabled Repair Program	EN	12/10/2024	3,858.46
BR24	774	2024 Rehabilitation Elderly & Disabled Repair Program	EN	1/31/2025	1,420.28
BR24	774	2024 Rehabilitation Elderly & Disabled Repair Program	EN	1/31/2025	5,163.62
BR24	774	2024 Rehabilitation Elderly & Disabled Repair Program	EN	1/31/2025	170.74
BR24	774	2024 Rehabilitation Elderly & Disabled Repair Program	EN	4/11/2025	6,032.85
BR24	774	2024 Rehabilitation Elderly & Disabled Repair Program	EN	4/11/2025	85.58
BR24	774	2024 Rehabilitation Elderly & Disabled Repair Program	EN	5/12/2025	3,605.00
BR24	774	2024 Rehabilitation Elderly & Disabled Repair Program	EN	6/10/2025	3,122.56
BR24	774	2024 Rehabilitation Elderly & Disabled Repair Program	EN	7/8/2025	125.00
BR24	774	2024 Rehabilitation Elderly & Disabled Repair Program	EN	7/29/2025	5,020.00
SUBTOTAL Rehabilitation Elderly & Disabled Repair Program					\$30,854.41
BH24	775	2024 Affordable Homeownership Program	EN	1/31/2025	367,857.00
BH24	775	2024 Affordable Homeownership Program	EN	4/11/2025	72,143.00
SUBTOTAL Rehabilitation Elderly & Disabled Repair Program					\$440,000.00
BS24	778	2024 Public Service: Services for Homeless Persons	EN	12/10/2024	17,650.87
BS24	778	2024 Public Service: Services for Homeless Persons	EN	12/10/2024	17,100.41
BS24	778	2024 Public Service: Services for Homeless Persons	EN	12/10/2024	16,234.11
BS24	778	2024 Public Service: Services for Homeless Persons	EN	1/31/2025	17,797.12
BS24	778	2024 Public Service: Services for Homeless Persons	EN	1/31/2025	16,317.35
BS24	778	2024 Public Service: Services for Homeless Persons	EN	1/31/2025	17,570.13
BS24	778	2024 Public Service: Services for Homeless Persons	EN	4/11/2025	18,072.19
BS24	778	2024 Public Service: Services for Homeless Persons	EN	4/11/2025	16,212.97
BS24	778	2024 Public Service: Services for Homeless Persons	EN	5/12/2025	16,964.69
BS24	778	2024 Public Service: Services for Homeless Persons	EN	6/10/2025	17,613.55
BS24	778	2024 Public Service: Services for Homeless Persons	EN	7/8/2025	17,605.41
BS24	778	2024 Public Service: Services for Homeless Persons	EN	7/29/2025	13,719.38
SUBTOTAL Public Service: Services for Homeless Persons					\$202,858.18
BS24	779	2024 Public Service: Homeless Employment Initiative	EN	12/10/2024	9,700.00

BS24	779	2024 Public Service: Homeless Employment Initiative	EN	1/31/2025	9,604.50
BS24	779	2024 Public Service: Homeless Employment Initiative	EN	1/31/2025	2,700.00
BS24	779	2024 Public Service: Homeless Employment Initiative	EN	7/8/2025	900.00
BS24	779	2024 Public Service: Homeless Employment Initiative	EN	7/29/2025	595.00
SUBTOTAL Public Service: Homeless Employment Initiative					\$23,499.50
BS24	780	2024 Public Service: Short-Term Rental Assistance	EN	12/10/2024	8,421.95
BS24	780	2024 Public Service: Short-Term Rental Assistance	EN	12/10/2024	10,936.71
BS24	780	2024 Public Service: Short-Term Rental Assistance	EN	1/31/2025	10,641.34
SUBTOTAL Public Service: Short-Term Rental Assistance					\$30,000.00
BS24	781	2024 Public Service: Street Outreach	EN	12/10/2024	4,268.04
BS24	781	2024 Public Service: Street Outreach	EN	1/31/2025	7,759.32
BS24	781	2024 Public Service: Street Outreach	EN	1/31/2025	4,414.50
BS24	781	2024 Public Service: Street Outreach	EN	1/31/2025	4,324.62
BS24	781	2024 Public Service: Street Outreach	EN	4/11/2025	4,855.51
BS24	781	2024 Public Service: Street Outreach	EN	4/11/2025	4,262.56
BS24	781	2024 Public Service: Street Outreach	EN	5/12/2025	7,956.58
BS24	781	2024 Public Service: Street Outreach	EN	6/10/2025	7,397.83
BS24	781	2024 Public Service: Street Outreach	EN	7/8/2025	4,620.32
BS24	781	2024 Public Service: Street Outreach	EN	7/29/2025	8,783.04
SUBTOTAL Public Service: Street Outreach					\$58,642.32
TOTAL FY 24-25 CDBG EN DRAW DOWNS					\$2,123,912.80

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CDBG PROJECTS & ACTIVITIES EXPENSES SUMMARY
JULY 1, 2024 to JUNE 30, 2025
FY 24-25

INDEX #	IDIS #	GRANT YEAR	CDBG FUND ACTIVITY	FUND TYPE	DRAW AMOUNT
BR21	713	2021	Rehabilitation Elderly & Disabled Repair Program	EN	44,786.00
BG21	722	2021	Apex Bus Stops Improvements & Sidewalk	EN	334,118.56
BR22	734	2022	Rehabilitation Elderly & Disabled Repair Program	RL	337,535.66
BH22	736	2022	Affordable Homeownership Program	EN	360,000.00
BR22	749	2022	Rehabilitation Elderly & Disabled Repair Program	RL	95.49
BA24	772	2024	CDBG Administration	EN	422,166.04
BR24	773	2024	CDBG Rehabilitation Administration	EN	176,987.79
BR24	774	2024	Rehabilitation Elderly & Disabled Repair Program	EN	30,854.41
BH24	775	2024	Affordable Homeownership Program	EN	440,000.00
BS24	778	2024	Public Service: Services for Homeless Persons	EN	202,858.18
BS24	779	2024	Public Service: Homeless Employment Initiative	EN	23,499.50
BS24	780	2024	Public Service: Short-Term Rental Assistance	EN	30,000.00
BS24	781	2024	Public Service: Street Outreach	EN	58,642.32
TOTAL FY 24-25 CDBG EN & RL DRAW DOWNS					\$2,461,543.95

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CDBG REVOLVING LOAN INCOME RECEIPTS & DRAWS BY ACTIVITY
JULY 1, 2024 to JUNE 30, 2025
FY 24-25

INDEX #	IDIS #	GRANT YEAR	CDBG FUND ACTIVITY	FUND TYPE	REF NO.	VOUCHER DATE	RECEIPT AMOUNT	DRAW AMOUNT
BR24	774	2024	Rehabilitation Elderly & Disabled Repair Program	RL	5443045	12/11/2024	16,201.36	
BR24	774	2024	Rehabilitation Elderly & Disabled Repair Program	RL	5443043	12/11/2024	36,954.54	
BR24	774	2024	Rehabilitation Elderly & Disabled Repair Program	RL	5443041	12/11/2024	17,887.06	
BR24	774	2024	Rehabilitation Elderly & Disabled Repair Program	RL	5443031	12/11/2024	17,083.46	
BR24	774	2024	Rehabilitation Elderly & Disabled Repair Program	RL	5445638	1/23/2025	16,886.46	
BR24	774	2024	Rehabilitation Elderly & Disabled Repair Program	RL	5445637	1/23/2025	182,484.79	
BR24	774	2024	Rehabilitation Elderly & Disabled Repair Program	RL	5449350	3/13/2025	16,828.42	
BR24	774	2024	Rehabilitation Elderly & Disabled Repair Program	RL	5451792	4/24/2025	7,686.10	
BR24	774	2024	Rehabilitation Elderly & Disabled Repair Program	RL	5451790	4/24/2025	72,418.44	
BR24	774	2024	Rehabilitation Elderly & Disabled Repair Program	RL	5455538	6/13/2025	12,709.95	
BR24	774	2024	Rehabilitation Elderly & Disabled Repair Program	RL	5457348	7/9/2025	37,302.55	
BR24	774	2024	Rehabilitation Elderly & Disabled Repair Program	RL	5458514	7/30/2025	52,681.87	
BR24	774	2024	Rehabilitation Elderly & Disabled Repair Program	RL			400.00	
SUBTOTAL Rehabilitation Elderly & Disabled Repair Program							\$487,525.00	\$0.00
BR22	734	2022	Rehabilitation Elderly & Disabled Repair Program	RL	6950569	10/11/2024		5,569.00
BR22	734	2022	Rehabilitation Elderly & Disabled Repair Program	RL	6970015	12/10/2024		6,409.00
BR22	734	2022	Rehabilitation Elderly & Disabled Repair Program	RL	6990189	1/31/2025		65,445.00
BR22	734	2022	Rehabilitation Elderly & Disabled Repair Program	RL	6990193	1/31/2025		18,100.00
BR22	734	2022	Rehabilitation Elderly & Disabled Repair Program	RL	6990198	1/31/2025		33,745.00
BR22	734	2022	Rehabilitation Elderly & Disabled Repair Program	RL	7014169	4/11/2025		59,630.00
BR22	734	2022	Rehabilitation Elderly & Disabled Repair Program	RL	7014172	4/11/2025		7,378.00
BR22	734	2022	Rehabilitation Elderly & Disabled Repair Program	RL	7024646	5/12/2025		53,966.66
BR22	734	2022	Rehabilitation Elderly & Disabled Repair Program	RL	7034166	6/10/2025		47,743.00
BR22	734	2022	Rehabilitation Elderly & Disabled Repair Program	RL	7051143	7/29/2025		39,550.00
SUBTOTAL Rehabilitation Elderly & Disabled Repair Program							\$0.00	\$337,535.66
BR22	749	2022	Rehabilitation Elderly & Disabled Repair Program	RL	6950569	10/11/2024		95.49
SUBTOTAL Rehabilitation Elderly & Disabled Repair Program							\$0.00	\$95.49
TOTAL FY 24-25 CDBG REVOLVING LOAN INCOME RECEIPTS & DRAWS							\$487,525.00	\$337,631.15

CDBG-CV EN DRAWS BY ACTIVITY
JULY 1, 2024 to JUNE 30, 2025
FY 24-25

INDEX #	IDIS #	GRANT YEAR	CDBG-CV FUND ACTIVITY	FUND TYPE	DRAW DATE	DRAW AMOUNT
BGCV	689	2020	CV Short Term Rental Assistance	EN	12/10/2024	29,473.15
BGCV	689	2020	CV Short Term Rental Assistance	EN	12/10/2024	2,755.00
BGCV	689	2020	CV Short Term Rental Assistance	EN	4/11/2025	20,123.38
BGCV	689	2020	CV Short Term Rental Assistance	EN	4/11/2025	8,269.78
SUBTOTAL CV Short Term Rental Assistance						\$60,621.31
TOTAL FY 24-25 CDBG-CV EN DRAW DOWNS						\$60,621.31

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Office of Community Planning and Development
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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	40,606.93
02 ENTITLEMENT GRANT	2,162,530.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	487,525.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,690,661.93

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,274,777.04
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	(235,399.13)
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,039,377.91
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	513,671.13
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	(91,505.09)
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,461,543.95
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	229,117.98

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,274,777.04
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	(235,399.13)
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	2,039,377.91
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2024 PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	2,039,377.91
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	2,039,377.91
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	100.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	397,030.72
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	(82,030.72)
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	315,000.00
32 ENTITLEMENT GRANT	2,162,530.00
33 PRIOR YEAR PROGRAM INCOME	404,283.37
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	(11,488.10)
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,555,325.27
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	12.33%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	513,671.13
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	(91,505.09)
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	422,166.04
42 ENTITLEMENT GRANT	2,162,530.00
43 CURRENT YEAR PROGRAM INCOME	487,525.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,650,055.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	15.93%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

No data returned for this view. This might be because the applied filter excludes all data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

No data returned for this view. This might be because the applied filter excludes all data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2021	5	722	6916463	Apex Bus Stops Improvements & Sidewalk	03L	LMA	\$2,199.61
2021	5	722	6916468	Apex Bus Stops Improvements & Sidewalk	03L	LMA	\$2,289.90
2021	5	722	6916471	Apex Bus Stops Improvements & Sidewalk	03L	LMA	\$176.72
2021	5	722	6970024	Apex Bus Stops Improvements & Sidewalk	03L	LMA	\$89,062.52
2021	5	722	6990193	Apex Bus Stops Improvements & Sidewalk	03L	LMA	\$21,130.28
2021	5	722	6990198	Apex Bus Stops Improvements & Sidewalk	03L	LMA	\$222,956.63
2021	5	722	7014172	Apex Bus Stops Improvements & Sidewalk	03L	LMA	\$969.13
2023	4	763	6916468	Public Service: Homeless Employment Initiative	03L	Matrix Code	\$338,784.79
2023	4	763	6916471	Public Service: Homeless Employment Initiative	05H	LMC	\$4,100.00
2024	4	779	6970015	Public Service: Homeless Employment Initiative	05H	LMC	\$11,322.50
2024	4	779	6990189	Public Service: Homeless Employment Initiative	05H	LMC	\$9,700.00
2024	4	779	6990189	Public Service: Homeless Employment Initiative	05H	LMC	\$9,604.50
2024	4	779	6990193	Public Service: Homeless Employment Initiative	05H	LMC	\$2,700.00
2024	4	779	7043527	Public Service: Homeless Employment Initiative	05H	LMC	\$900.00
2024	4	779	7051143	Public Service: Homeless Employment Initiative	05H	LMC	\$595.00
2023	4	761	6916471	Public Service: Short-Term Rental Assistance	05H	Matrix Code	\$38,922.00
2024	4	780	6969995	Public Service: Short-Term Rental Assistance	05Q	LMC	\$802.42
2024	4	780	6970015	Public Service: Short-Term Rental Assistance	05Q	LMC	\$8,421.95
2024	4	780	6990193	Public Service: Short-Term Rental Assistance	05Q	LMC	\$10,936.71
2023	4	762	6916463	Public Service: Street Outreach	05Q	Matrix Code	\$30,802.42
2023	4	762	6916468	Public Service: Street Outreach	05Z	LMC	\$5,823.82
2023	4	762	6916471	Public Service: Street Outreach	05Z	LMC	\$10,852.13
2023	4	764	6916463	Public Service: Services for Homeless Persons	05Z	LMC	\$5,543.24
2023	4	764	6916468	Public Service: Services for Homeless Persons	05Z	LMC	\$10,447.87
2023	4	764	6916471	Public Service: Services for Homeless Persons	05Z	LMC	\$16,122.46
2023	4	764	6916471	Public Service: Services for Homeless Persons	05Z	LMC	\$17,016.28
2024	4	778	6969995	Public Service: Services for Homeless Persons	05Z	LMC	\$17,650.87
2024	4	778	6970015	Public Service: Services for Homeless Persons	05Z	LMC	\$17,100.41
2024	4	778	6970024	Public Service: Services for Homeless Persons	05Z	LMC	\$16,234.11
2024	4	778	6990189	Public Service: Services for Homeless Persons	05Z	LMC	\$17,797.12
2024	4	778	6990193	Public Service: Services for Homeless Persons	05Z	LMC	\$16,317.35
2024	4	778	6990198	Public Service: Services for Homeless Persons	05Z	LMC	\$17,570.13
2024	4	778	7014169	Public Service: Services for Homeless Persons	05Z	LMC	\$18,072.19
2024	4	778	7014172	Public Service: Services for Homeless Persons	05Z	LMC	\$16,212.97
2024	4	778	7024646	Public Service: Services for Homeless Persons	05Z	LMC	\$16,964.69
2024	4	778	7034166	Public Service: Services for Homeless Persons	05Z	LMC	\$17,613.55
2024	4	778	7043527	Public Service: Services for Homeless Persons	05Z	LMC	\$17,605.41
2024	4	778	7051143	Public Service: Services for Homeless Persons	05Z	LMC	\$13,719.38
2024	4	781	6970024	Public Service: Street Outreach	05Z	LMC	\$4,268.04
2024	4	781	6990189	Public Service: Street Outreach	05Z	LMC	\$7,759.32
2024	4	781	6990193	Public Service: Street Outreach	05Z	LMC	\$4,414.50
2024	4	781	6990198	Public Service: Street Outreach	05Z	LMC	\$4,324.62
2024	4	781	7014169	Public Service: Street Outreach	05Z	LMC	\$4,855.51
2024	4	781	7014172	Public Service: Street Outreach	05Z	LMC	\$4,262.56
2024	4	781	7024646	Public Service: Street Outreach	05Z	LMC	\$7,956.58
2024	4	781	7034166	Public Service: Street Outreach	05Z	LMC	\$7,397.83
2024	4	781	7043527	Public Service: Street Outreach	05Z	LMC	\$4,620.32
2024	4	781	7051143	Public Service: Street Outreach	05Z	LMC	\$8,783.04

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
					05Z	Matrix Code	\$327,306.30
2022	3	736	7014172	Affordable Homeownership Program	13B	LMH	\$360,000.00
2024	3	775	6990198	Affordable Homeownership Program	13B	LMH	\$367,857.00
2024	3	775	7014172	Affordable Homeownership Program	13B	LMH	\$72,143.00
					13B	Matrix Code	\$800,000.00
2021	2	713	6916463	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$57,050.00
2021	2	713	6916471	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$28,640.00
2021	2	713	6950569	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$20,000.00
2021	2	713	6970015	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$4,891.00
2021	2	713	6990189	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$19,400.00
2021	2	713	6990193	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$400.00
2021	2	713	7051143	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$95.00
2021	2	714	6916463	Rehabilitation Emergency Repair	14A	LMH	\$4,650.00
2021	2	714	6916471	Rehabilitation Emergency Repair	14A	LMH	\$8,200.00
2022	2	734	6916463	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$9,250.00
2022	2	734	6950569	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$5,569.00
2022	2	734	6970015	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$6,409.00
2022	2	734	6990189	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$65,445.00
2022	2	734	6990193	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$18,100.00
2022	2	734	6990198	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$33,745.00
2022	2	734	7014169	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$59,630.00
2022	2	734	7014172	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$7,378.00
2022	2	734	7024646	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$53,966.66
2022	2	734	7034166	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$47,743.00
2022	2	734	7051143	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$39,550.00
2023	2	749	6916463	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$141.48
2023	2	749	6916468	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$759.88
2023	2	749	6916471	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$1,646.55
2023	2	749	6950569	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$95.49
2024	2	774	6970015	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$2,250.32
2024	2	774	6970024	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$3,858.46
2024	2	774	6990189	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$1,420.28
2024	2	774	6990193	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$5,163.62
2024	2	774	6990198	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$170.74
2024	2	774	7014169	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$6,032.85
2024	2	774	7014172	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$85.58
2024	2	774	7024646	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$3,605.00
2024	2	774	7034166	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$3,122.56
2024	2	774	7043527	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$125.00
2024	2	774	7051143	Rehabilitation Elderly & Disabled Repair Program	14A	LMH	\$5,020.00
					14A	Matrix Code	\$523,609.47
2023	2	750	6916463	CDBG Rehabilitation Administration	14H	LMH	\$15,537.21
2023	2	750	6916468	CDBG Rehabilitation Administration	14H	LMH	\$13,260.48
2023	2	750	6916471	CDBG Rehabilitation Administration	14H	LMH	\$9,566.58
2024	2	773	6969995	CDBG Rehabilitation Administration	14H	LMH	\$10,113.76
2024	2	773	6970015	CDBG Rehabilitation Administration	14H	LMH	\$10,466.75
2024	2	773	6970024	CDBG Rehabilitation Administration	14H	LMH	\$17,182.24
2024	2	773	6990189	CDBG Rehabilitation Administration	14H	LMH	\$24,603.57
2024	2	773	6990193	CDBG Rehabilitation Administration	14H	LMH	\$9,724.74
2024	2	773	6990198	CDBG Rehabilitation Administration	14H	LMH	\$25,478.66
2024	2	773	7014169	CDBG Rehabilitation Administration	14H	LMH	\$10,770.30
2024	2	773	7014172	CDBG Rehabilitation Administration	14H	LMH	\$15,305.93
2024	2	773	7024646	CDBG Rehabilitation Administration	14H	LMH	\$12,159.22
2024	2	773	7034166	CDBG Rehabilitation Administration	14H	LMH	\$14,981.89
2024	2	773	7043527	CDBG Rehabilitation Administration	14H	LMH	\$10,315.58
2024	2	773	7051143	CDBG Rehabilitation Administration	14H	LMH	\$15,885.15
					14H	Matrix Code	\$215,352.06
Total							\$2,274,777.04

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2023	4	763	6916468	No	Public Service: Homeless Employment Initiative	B23UC370001	EN	05H	LMC	\$4,100.00
2023	4	763	6916471	No	Public Service: Homeless Employment Initiative	B23UC370001	EN	05H	LMC	\$11,322.50
2024	4	779	6970015	No	Public Service: Homeless Employment Initiative	B24UC370001	EN	05H	LMC	\$9,700.00
2024	4	779	6990189	No	Public Service: Homeless Employment Initiative	B24UC370001	EN	05H	LMC	\$9,604.50



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2024
Wake County , NC

DATE: 08-22-25
TIME: 11:58
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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2024	4	779	6990193	No	Public Service: Homeless Employment Initiative	B24UC370001	EN	05H	LMC	\$2,700.00
2024	4	779	7043527	No	Public Service: Homeless Employment Initiative	B24UC370001	EN	05H	LMC	\$900.00
2024	4	779	7051143	No	Public Service: Homeless Employment Initiative	B24UC370001	EN	05H	LMC	\$595.00
								05H	Matrix Code	\$38,922.00
2023	4	761	6916471	No	Public Service: Short-Term Rental Assistance	B23UC370001	EN	05Q	LMC	\$802.42
2024	4	780	6969995	No	Public Service: Short-Term Rental Assistance	B24UC370001	EN	05Q	LMC	\$8,421.95
2024	4	780	6970015	No	Public Service: Short-Term Rental Assistance	B24UC370001	EN	05Q	LMC	\$10,936.71
2024	4	780	6990193	No	Public Service: Short-Term Rental Assistance	B24UC370001	EN	05Q	LMC	\$10,641.34
								05Q	Matrix Code	\$30,802.42
2023	4	762	6916463	No	Public Service: Street Outreach	B23UC370001	EN	05Z	LMC	\$5,823.82
2023	4	762	6916468	No	Public Service: Street Outreach	B23UC370001	EN	05Z	LMC	\$10,852.13
2023	4	762	6916471	No	Public Service: Street Outreach	B23UC370001	EN	05Z	LMC	\$5,543.24
2023	4	764	6916463	No	Public Service: Services for Homeless Persons	B23UC370001	EN	05Z	LMC	\$10,447.87
2023	4	764	6916468	No	Public Service: Services for Homeless Persons	B23UC370001	EN	05Z	LMC	\$16,122.46
2023	4	764	6916471	No	Public Service: Services for Homeless Persons	B23UC370001	EN	05Z	LMC	\$17,016.28
2024	4	778	6969995	No	Public Service: Services for Homeless Persons	B24UC370001	EN	05Z	LMC	\$17,650.87
2024	4	778	6970015	No	Public Service: Services for Homeless Persons	B24UC370001	EN	05Z	LMC	\$17,100.41
2024	4	778	6970024	No	Public Service: Services for Homeless Persons	B24UC370001	EN	05Z	LMC	\$16,234.11
2024	4	778	6990189	No	Public Service: Services for Homeless Persons	B24UC370001	EN	05Z	LMC	\$17,797.12
2024	4	778	6990193	No	Public Service: Services for Homeless Persons	B24UC370001	EN	05Z	LMC	\$16,317.35
2024	4	778	6990198	No	Public Service: Services for Homeless Persons	B24UC370001	EN	05Z	LMC	\$17,570.13
2024	4	778	7014169	No	Public Service: Services for Homeless Persons	B24UC370001	EN	05Z	LMC	\$18,072.19
2024	4	778	7014172	No	Public Service: Services for Homeless Persons	B24UC370001	EN	05Z	LMC	\$16,212.97
2024	4	778	7024646	No	Public Service: Services for Homeless Persons	B24UC370001	EN	05Z	LMC	\$16,964.69
2024	4	778	7034166	No	Public Service: Services for Homeless Persons	B24UC370001	EN	05Z	LMC	\$17,613.55
2024	4	778	7043527	No	Public Service: Services for Homeless Persons	B24UC370001	EN	05Z	LMC	\$17,605.41
2024	4	778	7051143	No	Public Service: Services for Homeless Persons	B24UC370001	EN	05Z	LMC	\$13,719.38
2024	4	781	6970024	No	Public Service: Street Outreach	B24UC370001	EN	05Z	LMC	\$4,268.04
2024	4	781	6990189	No	Public Service: Street Outreach	B24UC370001	EN	05Z	LMC	\$7,759.32
2024	4	781	6990193	No	Public Service: Street Outreach	B24UC370001	EN	05Z	LMC	\$4,414.50
2024	4	781	6990198	No	Public Service: Street Outreach	B24UC370001	EN	05Z	LMC	\$4,324.62
2024	4	781	7014169	No	Public Service: Street Outreach	B24UC370001	EN	05Z	LMC	\$4,855.51
2024	4	781	7014172	No	Public Service: Street Outreach	B24UC370001	EN	05Z	LMC	\$4,262.56
2024	4	781	7024646	No	Public Service: Street Outreach	B24UC370001	EN	05Z	LMC	\$7,956.58
2024	4	781	7034166	No	Public Service: Street Outreach	B24UC370001	EN	05Z	LMC	\$7,397.83
2024	4	781	7043527	No	Public Service: Street Outreach	B24UC370001	EN	05Z	LMC	\$4,620.32
2024	4	781	7051143	No	Public Service: Street Outreach	B24UC370001	EN	05Z	LMC	\$8,783.04
								05Z	Matrix Code	\$327,306.30
				No	Activity to prevent, prepare for, and respond to Coronavirus					\$397,030.72
Total										\$397,030.72

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2023	1	751	6916463	CDBG Administration	21A		\$28,038.24
2023	1	751	6916468	CDBG Administration	21A		\$31,728.99
2023	1	751	6916471	CDBG Administration	21A		\$31,737.86
2024	1	772	6969995	CDBG Administration	21A		\$29,189.99
2024	1	772	6970015	CDBG Administration	21A		\$28,356.14
2024	1	772	6970024	CDBG Administration	21A		\$25,613.10
2024	1	772	6990189	CDBG Administration	21A		\$28,068.83
2024	1	772	6990193	CDBG Administration	21A		\$25,124.28
2024	1	772	6990198	CDBG Administration	21A		\$47,912.01
2024	1	772	7014169	CDBG Administration	21A		\$26,966.32
2024	1	772	7014172	CDBG Administration	21A		\$26,411.61
2024	1	772	7024646	CDBG Administration	21A		\$25,863.67
2024	1	772	7034166	CDBG Administration	21A		\$26,738.13
2024	1	772	7043527	CDBG Administration	21A		\$30,579.69
2024	1	772	7051143	CDBG Administration	21A		\$101,342.27
					21A	Matrix Code	\$513,671.13
Total							\$513,671.13

Leveraging Public and Private Development Funds

July 1, 2024 to June 30, 2025

FY 24-25

Program/Project	HOPWA	CDBG	HOME	County*	Other	Other Details
Thrive at South End	\$ -	\$ -	\$ -	\$ 2,100,000.00	\$ 21,082,566.00	LIHTC equity, first mortgage debt, developer fee
Stone Glen (fka Broadstone Walk)	\$ -	\$ -	\$ -	\$ 4,800,000.00	\$ 42,441,027.00	LIHTC equity, first mortgage debt, developer fee
Toulon Place	\$ -	\$ -	\$ -	\$ 3,592,296.00	\$ 37,647,810.90	LIHTC equity, first mortgage debt, developer fee
Aspen Spring	\$ -	\$ -	\$ -	\$ 450,000.00	\$ 13,352,424.00	LIHTC equity, first mortgage debt, developer fee
King's Ridge	\$ -	\$ -	\$ -	\$ 4,000,000.00	\$ 20,836,247.73	LIHTC equity, first mortgage debt, developer fee
Rock Quarry Landing	\$ 450,000.00	\$ 1,350,000.00		\$ 1,250,000.00	\$ 30,769,301.00	LIHTC equity, first mortgage debt, developer fee
Affordable Homeownership Program	\$ -	\$ 800,000.00	\$ -	\$ 305,263.81	\$ -	NCHFA CPLP, bank loans, borrower down payment
Total	\$ 450,000.00	\$ 2,150,000.00	\$ -	\$ 16,497,559.81	\$ 166,129,376.63	

CAPER FY 24
REHABILITATION PROJECTS
COMPLETED FROM JULY 1, 2024, TO JUNE 30, 2025

EMERGENCY GRANTS COMPLETED 2024-2025

	NAME	RACE	ADDRESS	CITY	REPAIR TYPE	COSTS
	NONE					
	Total for EMERGENCY	GRANT				

ELDERLY & DISABLED GRANTS 2024-2025

	NAME	RACE	ADDRESS	CITY	COST
1		B	516 McLean St	Fuquay-Varina	\$19,250.00
2		B	1109 Pearly Dr	Knightdale	\$3,650.00
3		B	4445 Durham Rd	Raleigh	\$20,000.00
4		H	614 Gaslight Trail	Wendell	\$18,100.00
5		W	314 E Barbee St	Zebulon	\$17,100.00
6		B	4613 Alonzo Rd	Garner	\$5,500.00
7		B	4616 Low Ground Ct	Garner	\$20,000.00
8		W	8120 Brently Dr	Apex	\$20,000.00
9		W	314 Sandy Run	Knightdale	\$12,900.00
10		B	427 Sixth St	Wake Forest	\$20,000.00
11		B	10717 Patrician Way	Zebulon	\$11,300.00
12		B	916 Savin Landing	Knightdale	\$5,600.00
13		B	2417 Perry Pond Dr	Wendell	\$7,378.00
14		W	1606 Misty Meadow Ln	Garner	\$13,330.00
15		W	305 Sorrell Dr	Wendell	\$20,000.00
16		B	5233 Raynor Rd	Garner	\$19,400.00
17		B	4925 Lett Rd	Apex	\$16,240.00
18		B	1437 Hunt Dell Main Dr	Wendell	\$16,890.00
19		B	709 Elmwood Dr	Raleigh	\$18,747.00
20		W	2425 Circle Dr	Wake Forest	\$19,800.00

21		B	2400 Alstonburg Ave	Wake Forest	\$19,721.00
22		B	5917 Woodcrest Dr	Raleigh	\$19,750.00
23		B	5933 Presentation St	Knightdale	\$20,000.00
	E&D GRANT TOTALS				\$364,656.00

DRAFT

Lead Grant Expenses 07/01/24-06/30/25

NO.	LAST NAME	FIRST NAME	ADDRESS	CITY	ASSESSMENT	ABATEMENT/ STATUS	CLEARANCE	AMOUNT	COMMENTS
1			516 McLean Street	Fuquay-Varina	\$ 570.00	No Hazards		\$ 570.00	
3			314 E Barbee Street	Zebulon	\$ 570.00	No Hazards		\$ 570.00	
4			5233 Raynor Road	Garner	\$ 570.00	No Hazards		\$ 570.00	
5			2400 Alstonburg Avenue	Wake Forest	\$ 570.00	No Hazards		\$ 570.00	
6			709 Elmwood Drive	Raleigh	\$ 570.00	\$ 9,100.00	\$ 320.00	\$ 9,990.00	
7			403 McLean Street	Fuquay-Varina	\$ 570.00	No Hazards		\$ 570.00	
8			5917 Woodcrest Drive	Raleigh	\$ 570.00	No Hazards		\$ 570.00	
10			2425 Circle Drive	Wake Forest	\$ 570.00	No Hazards		\$ 570.00	
11			1502 Foxwood Drive	Garner	\$ 570.00	No Hazards		\$ 570.00	
12									
13									
14									
15									
TOTAL EQUALS ADVANTAGE					\$ 5,130.00	\$9,100.00	\$320.00	\$ 14,550.00	
TOTAL TO REPORT FOR FY24-25 CAPER									

Radon Expenses 07/01/24-06/30/25

NO.	LAST NAME	FIRST NAME	ADDRESS	CITY	ASSESSMENT
1			516 McLean Street	Fuquay-Varina	\$ 970.00
2			314 E Barbee Street	Zebulon	\$ 970.00
3			5233 Raynor Road	Garner	\$ 970.00
4			2400 Alstonburg Avenue	Wake Forest	\$ 970.00
5			709 Elmwood Drive	Raleigh	\$ 970.00
6			5917 Woodcrest Drive	Raleigh	\$ 970.00
7			2425 Circle Drive	Wake Forest	\$ 970.00
8			1502 Foxwood Drive	Garner	\$ 970.00
9			111 New Faison Lane	Knightdale	\$ 970.00
10			4925 Lett Road	Apex	\$ 970.00
11			2417 Perry Pond Drive	Wendell	\$ 970.00
12			1606 Misty Meadow Lane	Garner	\$ 970.00
13			305 Sorrell Drive	Wendell	\$ 970.00
14			1437 Hunt Dell Main Drive	Wendell	\$ 970.00
15			1079 Morphus Bridge Road	Wendell	\$ 970.00
16			5618 Fred Farm Road	Holly Springs	\$ 970.00
17			314 Sandy Run	Knightdale	\$ 970.00
18			614 Gaslight Trail	Wendell	\$ 970.00
19			427 Sixth Street	Wake Forest	\$ 970.00
20			4616 Low Ground Court	Garner	\$ 970.00
21			1109 Pearly Drive	Knightdale	\$ 970.00
22			4445 Durham Road	Raleigh	\$ 970.00
23			5933 Presentation Street	Knightdale	\$ 970.00
24			10717 Patrician Way	Zebulon	\$ 970.00
25			4613 Alonzo Road	Garner	\$ 970.00
26			332 Sixth Street	Wake Forest	\$ 970.00
TOTAL EQUALS ADVANTAGE					\$ 25,220.00
TOTAL TO REPORT FOR FY24-25 CAPER					

Section 3 Summary Report
Multi-Family Developments

Wake County Government Summary Report

Recipient name	Rock Quarry Landing Limited Partnership		
Project name	Rock Quarry Landing		
Contact person	Charlie Heritage		
Date report submitted to Wake County Gov	8/28/2024		
Recipient address (city, state, zip)	Greensboro, NC 27410		
Phone	336-669-3587		
Email	charlie.heritage@southcreekdevelopment.com		
Total amount of award from Wake County Gov			
Total amount of federal funding sources not awarded by Wake County Gov (i.e. CDBG, HOME, HOPWA)			
Project total federal funding sources	0		

Part I. Employment and Training (Columns A, B, and C are mandatory fields.)

Job Category	A. Total project labor hours	B. Total labor hours worked by Section 3 workers	C. Total labor hours worked by Targeted Section 3 workers	D. % of total labor hours worked by Section 3 workers*	E. % of total labor hours worked by Targeted Section 3 workers
Professionals	0	0	0	#DIV/0!	#DIV/0!
Techincians	6375	2208	0	35%	0%
Office/Clerical	0	0	0	#DIV/0!	#DIV/0!
Officials/Managers	436	0	0	0%	0%
Sales	0	0	0	#DIV/0!	#DIV/0!
Craft workers (skilled)	34821	17749	0	51%	0%
Operatives (semi-skilled)	3179	0	0	0%	0%
Laborers (unskilled)	16607	6516	0	39%	0%
Service workers	0	0	0	#DIV/0!	#DIV/0!
Other	1137	0	0	0%	0%
Total	62555	26473	0	42%	0%

* Includes hours worked by Section 3 workers and Targeted Section 3 workers

Part II. Summary Efforts

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Enter **YES** for all that apply. Enter **NO**, if it does not apply.)

No	Demonstrating Section 3 eligibility on all job postings - "This job is a Section 3 eligible job, and we encourage applications from individuals that are low-income, reside-in public housing, or receive Section 8 vouchers"
Yes	Include the Section 3 Worker and Targeted Section 3 Worker self-certification forms in all job postings
No	Contact local community organizations and provide job postings for Section 3 eligible applicants
No	Advertise job opportunities via social media outlets and post flyers at construction work sites
Yes	Outreach efforts to identify and collect bids from Section 3 business concerns

Section 3 Summary Report
Multi-Family Developments

Yes	Held one or more job fairs
Yes	Other: Provide comments below (comments can be provided on a separate document)

On the Rock Quarry Landing project, we exceeded the 25% goal of labor hours performed by Section 3 workers. The number would likely have been higher, but we struggled with getting workers to provide income information (a very common occurrence) necessary to classify them as Section 3. We did not meet the 5% goal of labor hours performed by Targeted Section 3 workers. Some workers were just outside of the project's one-mile radius, and again, many workers were unwilling to provide income information necessary to determine their Section 3 and Targeted Section 3 status. In addition to the qualitative efforts noted above, please see the summary of efforts below.

Jenns, LLC, the retaining wall trade contractor for Rock Quarry Landing, provided training and apprenticeship opportunities to Section 3 workers, as well as technical assistance to help Section 3 workers compete for jobs. The company also held a job fair. Jenns, LLC routinely engages the community by word of mouth about job openings.

Apex Masonry, the masonry trade contractor for Rock Quarry Landing, provided technical assistance to help Section 3 workers compete for jobs and connected Section 3 workers with assistance in seeking employment opportunities. The company also provided/referred Section 3 workers to services that support work readiness. Apex Masonry worked to procure bids from Section 3 businesses and worked to provide opportunities for Section 3 businesses.

Staff Zone provided temporary staff to the project. The company engaged in outreach efforts to generate applications from Targeted Section 3 workers, but none were identified as living within one mile of the project.

Vanir Installed, the siding trade contractor for Rock Quarry Landing, provided training to Section 3 workers via the opportunity for certification in operating heavy machinery.

DGR Waterproofing, a trade contractor for Rock Quarry Landing, provided training and apprenticeship opportunities to Section 3 workers.

Modern Exteriors and ORD Siding and construction are 2nd tier trade contractors for Vanir Installed. They both provided training opportunities via forklift and boom lift certification, and they referred Section 3 workers to services that promote work readiness.

Section 3 Quarterly Report Rental Development

Recipients use this form to provide NCHFA the information necessary to report on Section 3 Benchmarks

Recipient Name:	The Carrington Apartments, LP	Updated September 2023
Project Name:	The Carrington	Project Number: 9272527
Contact Person:	Faith Alexander	
Date Report Submitted to NCHFA:	1/15/2024	
Recipient Address (city, state, zip):	125 Old Chapin Rd., Lexington, SC 29072	
Phone:	803-798-0572	
Fax:	803-798-3857	
Email:	faa@connellybuilders.com	
Program Code-Name:	NHTF	
Total Amount of Award from NCHFA:	\$800,000.00	
Total Amount of Federal Funding Sources not awarded by	\$775,000.00	
Project Total Federal Funding Sources:	\$ 1,575,000.00	

Section 3 is an initiative to employ local low- and very low-income workers and create economic opportunities for businesses owned by low-income individuals.

Part I. Employment and Training (Columns C, D, and E are mandatory fields.)

A. Job Category	Total Labor Hours Worked on Project	Total Labor Hours Worked on Project by Section 3 Workers	Total Labor Hours Worked on Project by Targeted Section 3 Workers	% of Total Labor Hours worked by Section 3 Workers *	% of Total Labor Hours Worked by Targeted Section 3 Workers
Professionals**	--	0	0	0%	0%
Technicians	0	0	0	0%	0%
Office/Clerical	0	0	0	0%	0%
Officials/Managers	0	0	0	0%	0%
Sales	0	0	0	0%	0%
Craft Workers (skilled)	0	0	0	0%	0%
Operatives (semiskilled)	0	0	0	0%	0%
Laborers (unskilled)	0	0	0	0%	0%
Service Workers	0	0	0	0%	0%
Other	0	0	0	0%	0%
Total	0	0	0	0%	0%

*Includes Hours worked by Section 3 workers and targeted Section 3 workers

**Professional Services are excluded from the total labor hours and are only counted towards Section 3 Worker and Targeted Section 3 Worker hours

Part II. Summary of Efforts

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to

Yes	Outreach efforts to generate job applicants who are Public Housing Targeted workers.
Yes	Outreach efforts to generate job applicants who are other funding Targeted workers.
	Direct, on the job training (including apprenticeships).
	Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.
	Technical assistance to help Section 3 workers compete for a job (e.g. resume assistance, coaching)
Yes	Outreach efforts to identify and collect bids from Section business concerns.
	Technical assistance to help Section 3 business concerns understand and bid on contracts.
	Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.
	Provided or connected Section 3 workers and Targeted workers with assistance in seeking employment including: drafting resumes, preparing for
	Held one or more job fairs.
	Provided or connected Section 3 workers or Targeted works with supportive services that can provide direct services or referrals.
	Provided connected Section 3 workers or Targeted workers with supportive services that provide one or more of the following: work readiness health
	Assisted Section 3 workers or Targeted workers with finding childcare.
	Assisted Section 3 workers or Targeted workers apply for and/or attend community college or a four year educational institution.
	Assisted Section 3 workers or Targeted workers to apply for or attend vocational/technical training.
	Assisted Section 3 workers or Targeted workers to obtain financial literacy training and/or coaching.
	Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.
	Provided or connected Section 3 workers or Targeted workers with training on computer use or online technologies.
	Other: Please specify below

Is there any supplemental information you'd like to provide?

Section 3 Quarterly Report Rental Development

Recipients use this form to provide NCHFA the information necessary to report on Section 3 Benchmarks

Recipient Name:	The Carrington Apartments, LP	Updated September 2023
Project Name:	The Carrington	Project Number: 9272527
Contact Person:	Faith Alexander	
Date Report Submitted to NCHFA:	10/15/2024	
Recipient Address (city, state, zip):	125 Old Chapin Rd., Lexington, SC 29072	
Phone:	803-798-0572	
Fax:	803-798-3857	
Email:	faa@connellybuilders.com	
Program Code-Name:	NHTF	
Total Amount of Award from NCHFA:	\$800,000.00	
Total Amount of Federal Funding Sources not awarded by	\$775,000.00	
Project Total Federal Funding Sources:	\$ 1,575,000.00	

Section 3 is an initiative to employ local low- and very low-income workers and create economic opportunities for businesses owned by low-income individuals.

Part I. Employment and Training (Columns C, D, and E are mandatory fields.)

A. Job Category	Total Labor Hours Worked on Project	Total Labor Hours Worked on Project by Section 3 Workers	Total Labor Hours Worked on Project by Targeted Section 3 Workers	% of Total Labor Hours worked by Section 3 Workers *	% of Total Labor Hours Worked by Targeted Section 3 Workers
Professionals**	--	0	0	0%	0%
Technicians	0	0	0	0%	0%
Office/Clerical	3	0	0	0%	0%
Officials/Managers	1	0	0	0%	0%
Sales	0	0	0	0%	0%
Craft Workers (skilled)	15	0	0	0%	0%
Operatives (semiskilled)	0	0	0	0%	0%
Laborers (unskilled)	3240	0	0	0%	0%
Service Workers	0	0	0	0%	0%
Other	0	0	0	0%	0%
Total	3259	0	0	0%	0%

*Includes Hours worked by Section 3 workers and targeted Section 3 workers

**Professional Services are excluded from the total labor hours and are only counted towards Section 3 Worker and Targeted Section 3 Worker hours

Part II. Summary of Efforts

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to

Yes	Outreach efforts to generate job applicants who are Public Housing Targeted workers.
Yes	Outreach efforts to generate job applicants who are other funding Targeted workers.
No	Direct, on the job training (including apprenticeships).
No	Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.
No	Technical assistance to help Section 3 workers compete for a job (e.g. resume assistance, coaching)
Yes	Outreach efforts to identify and collect bids from Section business concerns.
No	Technical assistance to help Section 3 business concerns understand and bid on contracts.
No	Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.
No	Provided or connected Section 3 workers and Targeted workers with assistance in seeking employment including: drafting resumes, preparing for
No	Held one or more job fairs.
No	Provided or connected Section 3 workers or Targeted workers with supportive services that can provide direct services or referrals.
No	Provided connected Section 3 workers or Targeted workers with supportive services that provide one or more of the following: work readiness health
No	Assisted Section 3 workers or Targeted workers with finding childcare.
No	Assisted Section 3 workers or Targeted workers apply for and/or attend community college or a four year educational institution.
No	Assisted Section 3 workers or Targeted workers to apply for or attend vocational/technical training.
No	Assisted Section 3 workers or Targeted workers to obtain financial literacy training and/or coaching.
No	Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.
No	Provided or connected Section 3 workers or Targeted workers with training on computer use or online technologies.
No	Other: Please specify below

Is there any supplemental information you'd like to provide?

Job is now complete.

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088

OMB
Approval No.: 2502-0355

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1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency		Check if:	2. Location (City, State, Zip, Code)
WAKE COUNTY HOUSING AFFORDABILITY & COMMUNITY REVITALIZATION		PH	RALEIGH, NC
WAKE COUNTY HUMAN SERVICES		IH	27602
WAKE COUNTY GOVERNMENT		CPD	
		Housing	

3a. Name of Contact Person	3b. Phone Number (Including Area Code)	4. Reporting Period <input checked="" type="checkbox"/> Oct. 1 - Sept. 30 (Annual -FY)	5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.	6. Date Submitted to Field
KELLY BARALDI	919-856-5689			

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
B-22-UC-37001	\$19,250	2	1	No	56-2183071	No			Awe-Home Repair & Construction	3573 Macedonia Road	Spring Hope	NC	27882
B-22-UC-37001	\$3,650	2	1	No	1413913	No			Gitto Enterprises	7320 Bassett Hall Ct	Raleigh	NC	27616
B-22-UC-37001	\$20,000	2	2	Yes	56-1822034	No			Unity Three	PO Box 384	Rolesville	NC	27571
B-22-UC-37001	\$18,100	2	2	Yes	56-1822034	No			Unity Three	PO Box 384	Rolesville	NC	27571
B-22-UC-37001	\$17,100	2	2	Yes	56-1822034	No			Unity Three	PO Box 384	Rolesville	NC	27571
B-22-UC-37001	\$5,500	2	1	No	1413913	No			Gitto Enterprises	7320 Bassett Hall Ct	Raleigh	NC	27616
B-21-UC-37001	\$20,000	2	1	Yes	1263464	No			Compendium Contracting	246 Charles Riddle Rd	Sanford	NC	27330
B-22-UC-37001	\$20,000	2	1	Yes	1263464	No			Compendium Contracting	246 Charles Riddle Rd	Sanford	NC	27330
B-22-UC-37001	\$12,900	2	2	Yes	56-1822034	No			Unity Three	PO Box 384	Rolesville	NC	27571
B-22-UC-37001	\$20,000	2	2	Yes	56-1822034	No			Unity Three	PO Box 384	Rolesville	NC	27571
B-21-UC-37001	\$11,300	2	2	Yes	56-1822034	No			Unity Three	PO Box 384	Rolesville	NC	27571
B-22-UC-37001	\$5,600	2	2	Yes	56-1822034	No			Unity Three	PO Box 384	Rolesville	NC	27571
B-22-UC-37001	\$7,378	2	1	Yes	1263464	No			Compendium Contracting	246 Charles Riddle Rd	Sanford	NC	27330
B-22-UC-37001	\$13,330	2	1	No	56-2183071	No			Awe-Home Repair & Construction	3573 Macedonia Road	Spring Hope	NC	27882
B-22-UC-37001	\$20,000	2	2	Yes	56-1822034	No			Unity Three	PO Box 384	Rolesville	NC	27571
B-22-UC-37001	\$19,400	2	1	No	1413913	No			Gitto Enterprises	7320 Bassett Hall Ct	Raleigh	NC	27616
B-22-UC-37001	\$16,240	2	1	Yes	56-1918264	No			Biltwel Homes	4613 Rockwood Drive	Raleigh	NC	27612
B-22-UC-37001	\$16,890	2	1	No	1413913	No			Gitto Enterprises	7320 Bassett Hall Ct	Raleigh	NC	27616
B-22-UC-37001	\$18,747	2	1	Yes	1263464	No			Compendium Contracting	246 Charles Riddle Rd	Sanford	NC	27330
B-21-UC-37001	\$19,800	2	2	Yes	56-1822034	No			Unity Three	PO Box 384	Rolesville	NC	27571
B-22-UC-37001	\$19,721	2	1	Yes	1263464	No			Compendium Contracting	246 Charles Riddle Rd	Sanford	NC	27330
B-22-UC-37001	\$18,900	2	1	No	1413913	No			Gitto Enterprises	7320 Bassett Hall Ct	Raleigh	NC	27616
B-21-UC-37001	\$20,000	2	1	No	153	No			A & M Venture	5520 McNeely St	Raleigh	NC	27612
The Carrington	\$10,935,273.00	1	1	No		No		No	Connelly Builders, Inc.	125 Old Chapin Rd.	Lexington	SC	29072
Rock Quarry Landing	\$31,597,187	1	1	No	56-1992075	No			Weaver Cooke Construction, LLC	8401 Key Boulevard	Greensboro	NC	27410

CPD: 1 = New Construction 2 = Education/Training 3 = Other	Housing/Public Housing: 1 = New Construction 2 = Substantial Rehab. 3 = Repair 4 = Service 5 = Project Managt.	6 = Professional 7 = Tenant Services 8 = Education/Training 9 = Arch./Engrg. Appraisal 0 = Other	1 = White Americans 2 = Black Americans 3 = Native Americans 4 = Hispanic Americans 5 = Asian/Pacific Americans 6 = Hasidic Jews	1 = All Insured, including Section8 2 = Flexible Subsidy 3 = Section 8 Noninsured, Non-HFDA 4 = Insured (Management)	5 = Section 202 6 = HUD-Held (Management) 7 = Public/India Housing 8 = Section 811
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Previous editions are obsolete.

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WAKE COUNTY HUMAN SERVICES										IH		27602			
WAKE COUNTY GOVERNMENT										CPD					
										Housing					
3a. Name of Contact Person				3b. Phone Number (Including Area Code)			4. Reporting Period			5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.			6. Date Submitted to Field Office		
KELLY BARALDI				919-856-5689			Oct. 1 - Sept. 30 (Annual -FY)								
Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.						
									Name	Street	City	State	Zip		
B-22-UC-37001	\$10,500	2	2	No		No	240-13-8635		Solomon Maryland	609 Hill St	Rocky Mount	NC	27801		
B-22-UC-37001	\$450	2	2	No		No	56-219-9432		World Wide Electric	PO Box 804	Rocky Mount	NC	27804		
B-22-UC-37001	\$1,200	2	1	No		No	240-90-7785		Steve Keary	PO Box 502	Youngsville	NC	27596		
B-22-UC-37001	\$1,200	2	2	No		No	238-62-8234		Cle A. Jones	3228 Jonesville Rd	Wake Forest	NC	27587		
B-22-UC-37001	\$1,000	2	2	No		No	245-57-4016		Brandon Jones	3816 Jonesville Rd	Wake Forest	NC	27587		
B-22-UC-37001	\$1,200	2	2	No		No	241-68-9777		James R. Jones	3228 Jonesville Rd	Wake Forest	NC	27587		
B-22-UC-37001	\$4,500	2	2	No		No	246-17-3110		David Walker	PO Box 19511	Raleigh	NC	27612		
B-22-UC-37001	\$4,000	2	4	No		No	91-971-1076		Tomas Zuniga	2801 Livery Way	Raleigh	NC	27603		
B-22-UC-37001	\$6,500	2	4	No		No	686-07-1045		Villegas Trim	7614 Brame Rd	Kenly	NC	27542		
B-22-UC-37001	\$1,800	2	2	No		No	56-084-1233		Ardy Taylor	1805 Martin Luther King Rd	Raleigh	NC	27610		
B-22-UC-37001	\$650	2	2	No		No	240-90-7785		Jack Brown	PO Box 3027	Wake Forest	NC	27587		
B-22-UC-37001	\$350	2	2	No		No	82-325-5445		David Walker	PO Box 19511	Raleigh	NC	27612		
B-22-UC-37001	\$250	2	2	No		No	241-68-9777		James R. Jones	3228 Jonesville Rd	Wake Forest	NC	27587		
B-22-UC-37001	\$800	2	2	No		No	245-57-4016		Brandon Jones	3816 Jonesville Rd	Wake Forest	NC	27587		
B-22-UC-37001	\$10,000	2	4	No		No	88-417-0936		Comfort Air Heating and Cooling	325 David Rd	Wendell	NC	27571		
B-22-UC-37001	\$4,900	2	4	No		No	47-107-0862		East Coast Carpentry	346 Lee Rd	Clayton	NC	27520		
B-21-UC-37001	\$9,000	2	2	No		No	240-13-8635		Solomon Maryland	609 Hill St	Rocky Mount	NC	27801		
B-22-UC-37001	\$10,500	2	2	No		No	240-13-8635		Solomon Maryland	609 Hill St	Rocky Mount	NC	27801		
B-22-UC-37001	\$1,200	2	1	No		No	241-93-1508		Eli Riddle	246 Charles Riddle Rd	Sanford	NC	27330		
B-22-UC-37001	\$4,200	2	2	No		No	246-17-3110		David Walker	PO Box 19511	Raleigh	NC	27612		
B-22-UC-37001	\$300	2	2	No		No	238-62-8234		Cle A. Jones	3228 Jonesville Rd	Wake Forest	NC	27587		
B-22-UC-37001	\$300	2	1	No		No	240-90-7785		Steve Keary	PO Box 502	Youngsville	NC	27596		
B-22-UC-37001	\$250	2	2	No		No	245-57-4016		Brandon Jones	3816 Jonesville Rd	Wake Forest	NC	27587		
B-22-UC-37001	\$300	2	2	No		No	241-68-9777		James R. Jones	3228 Jonesville Rd	Wake Forest	NC	27587		
B-22-UC-37001	\$1,100	2	4	No		No	91-971-1076		Tomas Zuniga	2801 Livery Way	Raleigh	NC	27603		

B-22-UC-37001	\$13,100	2	4	No		No	88-417-0936		Comfort Air Heating and Cooling	325 David Rd	Wendell	NC	27571
B-22-UC-37001	\$400	2	1	No		No	240-90-7785		Steve Keary	PO Box 502	Youngsville	NC	27596
B-22-UC-37001	\$350	2	2	No		No	238-62-8234		Cle A. Jones	3228 Jonesville Rd	Wake Forest	NC	27587
B-22-UC-37001	\$1,200	2	4	No		No	686-07-1045		Villegas Trim	7614 Brame Rd	Kenly	NC	27542
B-22-UC-37001	\$500	2	2	No		No	246-17-3110		David Walker	PO Box 19511	Raleigh	NC	27612
B-21-UC-37001	\$800	2	1	No		No	240-90-7785		Steve Keary	PO Box 502	Youngsville	NC	27596
B-21-UC-37001	\$500	2	2	No		No	241-68-9777		James R. Jones	3228 Jonesville Rd	Wake Forest	NC	27587
B-21-UC-37001	\$800	2	2	No		No	238-62-8234		Cle A. Jones	3228 Jonesville Rd	Wake Forest	NC	27587
B-21-UC-37001	\$500	2	2	No		No	245-57-4016		Brandon Jones	3816 Jonesville Rd	Wake Forest	NC	27587
Rock Quarry Landing	283,616	1	1	No			46-3027405	No	Moore Hocutt Architects, PLLC	1306 W. Wendover Avenue, Suite 200	Greensboro	NC	27408
Rock Quarry Landing	202,000	1	1	Yes			56-1941510	No	Allen Grading Company, Inc	1452 Stevens Mill Rd	Goldsboro	NC	27530
Rock Quarry Landing	1,513,743	1	1	No			47-4135052	No	EFINCIA CONSTRUCTION, LLC	603-A Eastchester Drive	HIGH POINT	NC	27262
Rock Quarry Landing	1,733,548	1	1	No			47-4135052	No	EFINCIA CONSTRUCTION, LLC	603-A Eastchester Drive	HIGH POINT	NC	27262
Rock Quarry Landing	1,875,978	1	1	No			47-4135052	No	EFINCIA CONSTRUCTION, LLC	603-A Eastchester Drive	HIGH POINT	NC	27262
Rock Quarry Landing	4,074,326	1	1	No			82-4023836	No	Davidson Site Development, LLC	5766 Ridgeville Rd	Prospect Hill	NC	27713
Rock Quarry Landing	9,650	1	1	Yes			58-1024782	No	Arrow Exterminators, Inc.	715 Battleground Avenue/ PO Box 4194	Greensboro	NC	27404
Rock Quarry Landing	844,516	1	1	No			45-5367970	No	MB Southeast, LLC	218 Merewood Road	Belmont	NC	28012
Rock Quarry Landing	667,600	1	4	No			27-4656832	No	APEX MASONRY, INC.	2317 N Peachtree Ct	Atlanta	GA	30338
Rock Quarry Landing	935,193	1	1	No			56-1881693	No	Consolidated Distribution Corp. CD Corp	1048 Washington Street	Raleigh	NC	27605
Rock Quarry Landing	321,867	1	1	No			39-1104383	No	City Wide Insulation of Madison DBA Bu	PO Box 7788	Madison	WI	53707
Rock Quarry Landing	2,082,360	1	4	No			45-0669848	No	Chapas Drywall & Paint Co.	PO Box 7463	Greensboro	NC	27417
Rock Quarry Landing	452,190	1	1	No			56-0993147	No	Sharp-Carter Flooring Corp.	PO Box 14789	Greensboro	NC	27415

7c: Type of Trade Codes:			7d: Racial/Ethnic Codes:			5: Program Codes (Complete for Housing and Public and Indian Housing programs only):		
Housing/Public Housing:								
CPD:			1 = White Americans			1 = All Insured, including Section8		5 = Section 202
1 = New Construction	1 = New Construction	6 = Professional	2 = Black Americans			2= Flexible Subsidy		6 = HUD-Held (Management)
2 = Education/Training	2 = Substantial Rehab.	7 = Tenant Services	3 = Native Americans			3 = Section 8 Noninsured, Non-HFDA		7 = Public/India Housing
3 = Other	3 = Repair	8 = Education/Training	4 = Hispanic Americans			4 = Insured (Management)		8 = Section 811
	4 = Service	9 = Arch./Engrg. Appraisal	5 = Asian/Pacific Americans					
	5 = Project Mangt.	0 = Other	6 = Hasidic Jews					

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088

OMB
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WAKE COUNTY HUMAN SERVICES										IH		27602			
WAKE COUNTY GOVERNMENT										CPD					
										Housing					

3a. Name of Contact Person				3b. Phone Number (Including Area Code)		4. Reporting Period			5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.			6. Date Submitted to Field Office	
KELLY BARALDI				919-856-5689		Oct. 1 - Sept. 30 (Annual -FY)							

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
B-22-UC-37001	\$4,000	2	4	No		No	532-36-5943		Gerardo Martinez	412 Goldsboro Ave	Sanford	NC	27330
B-22-UC-37001	\$1,500	2	1	No		No	240-90-7785		Steve Keary	PO Box 502	Youngsville	NC	27596
B-22-UC-37001	\$1,500	2	2	No		No	238-62-8234		Cle A. Jones	3228 Jonesville Rd	Wake Forest	NC	27587
B-22-UC-37001	\$2,000	2	2	No		No	245-57-4016		Brandon Jones	3816 Jonesville Rd	Wake Forest	NC	27587
B-22-UC-37001	\$2,700	2	4	No		No	91-971-1076		Tomas Zuniga	2801 Livery Way	Raleigh	NC	27603
B-22-UC-37001	\$1,300	2	2	No		No	240-90-7785		Jack Brown	PO Box 3027	Wake Forest	NC	27587
B-22-UC-37001	\$1,000	2	2	No		No	241-68-9777		James R. Jones	3228 Jonesville Rd	Wake Forest	NC	27587
B-22-UC-37001	\$4,400	2	4	No		No	30-1336851		Arcoiris Construction LLC	4313 Bayliner Dr, Apt B	Raleigh	NC	27604
B-22-UC-37001	\$3,500	2	4	No		No	532-36-5943		Gerardo Martinez	412 Goldsboro Ave	Sanford	NC	27330
B-22-UC-37001	\$3,500	2	1	No		No	56-1199297		Reliable Plumbing	1480 Zion Church Rd	Sanford	NC	27330
B-21-UC-37001	\$14,200	2	4	No		No	88-417-0936		Comfort Air Heating and Cooling	325 David Rd	Wendell	NC	27571
B-22-UC-37001	\$3,500	2	1	No		No	56-1199297		Reliable Plumbing	1480 Zion Church Rd	Sanford	NC	27330
B-22-UC-37001	\$3,200	2	4	No		No	532-36-5943		Gerardo Martinez	412 Goldsboro Ave	Sanford	NC	27330
B-22-UC-37001	\$4,285	2	1	No		No	27-2047387		JM Pope Electric	409 Chatham St	Sanford	NC	27330
B-21-UC-37001	\$900	2	1	No		No	47-1081675		Dennis Patterson	2016 Holly Ridge Ct	Raleigh	NC	27603
B-21-UC-37001	\$250	2	1	No		No	819-39-0330		Mahdi Mahmoodi	143 Beechleaf Ct	Clayton	NC	27520
B-21-UC-37001	\$5,200	2	2	No		No	46-242872		AH Plumbing	813 Matinvesi	Raleigh	NC	27616
B-21-UC-37001	\$5,000	2	1	No		No	56-230-3832		Gowan Roofing	85 Stalling Mill Loop, #207	Clayton	NC	27520
Rock Quarry Landing	320,000	1	1	No			59-1824363	No	Wayne Automatic Fire Sprinklers, In	4370 Motorsport Dr SW	Concord	NC	28027
Rock Quarry Landing	581,015	1	1	No			45-3885056	No	Exterior Construction	1700 Glenwood Ave S. 200	Raleigh	NC	27608
Rock Quarry Landing	162,191	1	1	No			45-3233496	No	Jenns LLC DBA Jenns Hardscape Con	1809 Colwell Ave	Wilmington	NC	28403
Rock Quarry Landing	1,496,459	1	1	No			81-1378824	No	VANIR INSTALLED SALES, LLC	723 S. 3RD STREET SUITE A	SMITHFIELD	NC	27577
Rock Quarry Landing	316,000	1	1	No			56-1287284	No	Carolina Floor Systems, Inc.	PO Box 2996	Huntersville	NC	28070
Rock Quarry Landing	6,491,934	1	1	No			82-2849092	No	PHOENIX FRAMING OF NC LLC	PO BOX 26030	Greensboro	NC	27420
Rock Quarry Landing	235,820	1	4	No			46-4444732	No	SANCHEZ BROTHERS CONCRETE AN	PO BOX 249	ZEBULON	NC	27597

Rock Quarry Landing	322,328	1	4	No			844-58-8080	No	EDIN M RIOS DBA COLUMBIA TRIM	231 SAVANAH HILLS DRIVE	LEXINGTON	SC	29073
Rock Quarry Landing	304,983	1	1	No			81-3539297	No	RICHARDS WELDING METAL FABRIC	PO Box 1796	WENDELL	NC	27591
Rock Quarry Landing	193,137	1	1	Yes			56-2170791	No	Mid-South Irrigation & Landscape Co	PO Box 297	Lewisville	NC	27023
Rock Quarry Landing	84,112	1	1	No			87-3825996	No	Elite Play Equipment LLC DBA Playgr	8801 Fast Park Drive Suite 301	Raleigh	NC	27617
Rock Quarry Landing	94,220	1	1	Yes			47-0998865	No	DGR Waterproofing Company, LLC	5216 HARRI ANN DR	CHARLOTTE	NC	28227
Rock Quarry Landing	14,153	1	1	Yes			56-0991511	No	AOA Signs, Inc.	214 E. Cherry Street	Yadkinville	NC	27055
Rock Quarry Landing	369,507	1	1	No			81-1692501	No	Haier US Appliance Solutions, Inc. d	PO Box 281865	Atlanta	GA	30384
Rock Quarry Landing	\$246,248	1	1	No			54-1902227	No	MAC Products Co. Inc.	PO Box 1604	Chesapeake	VA	23327
Rock Quarry Landing	\$35,000	1	1	No			56-1234550	No	The John R. McAdams Company, Inc.	2905 Meridian Pkwy.	Durham	NC	27713
Rock Quarry Landing	\$85,770	1	1	No			26-1447465	No	Hall Fence Co	3121 Industrial Dr	Sanford	NC	27332
Rock Quarry Landing	\$127,138	1	1	No			56-1612437	No	Carolina Stairs, Inc.	P.O. Box 572	Mt. Ulla	NC	28125
Rock Quarry Landing	\$892,804	1	1	No			83-4152513	No	Hardware Distributors, Inc.	PO Box 16847	Greensboro	NC	27406
Rock Quarry Landing	\$88,329	1	1	No			82-1555677	No	Lexico, LLC	7413 Six Forks Rd #137	Raleigh	NC	27615
Rock Quarry Landing	\$309,530	1	1	No			87-1153704	No	HASKELLS HARDWARE	1450 PINNACLE WAY DRIVE	LANDIS	NC	28088

7c: Type of Trade Codes:			7d: Racial/Ethnic Codes:			5: Program Codes (Complete for Housing and Public and Indian Housing programs only):		
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CPD:								
1 = New Construction	1 = New Construction	6 = Professional	1 = White Americans			1 = All Insured, including Section8		5 = Section 202
2 = Education/Training	2 = Substantial Rehab.	7 = Tenant Services	2 = Black Americans			2= Flexible Subsidy		6 = HUD-Held (Management)
3 = Other	3 = Repair	8 = Education/Training	3 = Native Americans			3 = Section 8 Noninsured, Non-HFDA		7 = Public/India Housing
	4 = Service	9 = Arch./Engrg. Appraisal	4 = Hispanic Americans			4 = Insured (Management)		8 = Section 811
	5 = Project Mangt.	0 = Other	5 = Asian/Pacific Americans					
			6 = Hasidic Jews					

Public reporting burden for this collection of information is estimated to average .5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The Information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

Privacy Act Notice = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the Information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulation. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consenstn, except as required or permitted by Law.

1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency										Check if:		2. Location (City, State Zip Code)														
WAKE COUNTY HOUSING AFFORDABILITY & COMMUNITY REVITALIZATION										PH				RALEIGH, NC												
WAKE COUNTY HUMAN SERVICES										IH				27602												
WAKE COUNTY GOVERNMENT										CPD																
										Housing																
3a. Name of Contact Person				3b. Phone Number (Including Area Code)			4. Reporting Period			5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.			6. Date Submitted to Field Office													
KELLY BARALDI				919-856-5689			Oct. 1 - Sept. 30 (Annual -FY)																			
Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.														Amount of Contract or Subcontact 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
																	Name	Street	City	State	Zip					
The Carrington														\$94,005	1	1	No		No		No	Jenns Hardscape	PO Box 896	Wrightsville Beach	NC	28480
The Carrington														\$1,245,015	1	1	No		No		No	Dixon Contracting	4801 Glenwood Ave.	Raleigh	NC	27612
The Carrington														\$236,460	1	5	No		No		No	AL-Mega	13063 Bleinheim Lane	Matthews	NC	28105
The Carrington														\$226,800	1	1	No		No		No	Otis Elevator	7517 Precision Dr.	Raleigh	NC	27612
The Carrington														\$198,135	1	1	No		No		No	McCarthy Builder Supply	1250 Kirkland Rd.	Raleigh	NC	27603
The Carrington														\$679,820	1	1	No		No		No	South Georgia Plumbing	4536 Valnorth Dr.	Valdosta	GA	31604
The Carrington														\$185,125	1	1	No		No		No	Flooring Services	3 Corporate Parkway	Goose Creek	SC	29445
The Carrington														\$235,000	1	1	No		No		No	Century Fire Protection	2450 Satellite Blvd.	Duluth	GA	30096
The Carrington														\$14,450	1	1	No		No		No	GMC Glass	PO Box 686	Salisbury	NC	28145
The Carrington														\$699,547	1	1	No		No		No	F&D Electric	184 Dan Comlander Rd.	Chapin	SC	29036
The Carrington														\$740,740	1	4	No		No		No	G Bles Construction	5905 Stewart Bend Rd.	Gibsonville	NC	27249
The Carrington														\$322,000	1	1	No		No		No	Legacy Cabinets	105 Hollowoak Ct.	Cary	NC	27513
The Carrington														\$97,500	1	1	No		No		No	Richards Welding	7324 Siemens Rd.	Wendell	NC	27591
The Carrington														\$69,292	1	4	No		No		No	Itiel Ortiz Aguilar	112 Heron Dr.	Columbia	SC	29203
The Carrington														\$81,302	1	1	No		No		No	Altman Landscaping	23880 Shiloh Raccoon Rd.	Lynchburg	SC	29080
The Carrington														\$73,800	1	1	No		No		No	G&P Contractors	8318 Pineville-Matthews Rd.	Charlotte	NC	28226
The Carrington														\$801,800	1	4	No		No		No	Mercado Drywall & Paint	6605 Winterton Dr.	Raleigh	NC	27603
The Carrington														\$685,000	1	4	No		No		No	Mandolin HVAC	3125 Gresham Lake Rd.	Raleigh	NC	27603
The Carrington														\$96,723	1	1	No		No		No	Long Technologies	145 Indian Cove Rd.	Chapin	SC	29036
The Carrington														\$42,643	1	1	No		No		No	Centernet, LLC	PO Box 73014	Lexington	SC	29073
The Carrington														\$110,450	1	1	No		No		No	Builders Services Group	780 EF Cottrell Rd.	Louisburg	NC	27549
The Carrington														\$860,861	1	1	No		No		No	Hine Sitework, Inc.	1400 S. George St.	Goldsboro	NC	27530
The Carrington														\$46,490	1	1	No		No		No	Optimum Fire & Security	2622 Village Way	Wilmington	NC	28405
The Carrington														\$27,000	1	1	No		No		No	Hayes Aluminum, LLC	201 Old Ferry Rd.	Chapin	SC	29036
The Carrington														\$18,591	1	1	No		No		No	American Sign & Display	PO Box 1596	Lexington	SC	29072

											LEXINGTON	SC	29073
											WENDELL	NC	27591
											Lewisville	NC	27023
											Raleigh	NC	27617

7c: Type of Trade Codes:				7d: Racial/Ethnic Codes:				5: Program Codes (Complete for Housing and Public and Indian Housing programs only):					
CPD:		Housing/Public Housing:											
1 = New Construction		1 = New Construction		6 = Professional		1 = White Americans		1 = All Insured, including Section8		5 = Section 202			
2 = Education/Training		2 = Substantial Rehab.		7 = Tenant Services		2 = Black Americans		2= Flexible Subsidy		6 = HUD-Held (Management)			
3 = Other		3 = Repair		8 = Education/Training		3 = Native Americans		3 = Section 8 Noninsured, Non-HFDA		7 = Public/India Housing			
		4 = Service		9 = Arch./Engrg. Appraisal		4 = Hispanic Americans		4 = Insured (Management)		8 = Section 811			
		5 = Project Mangt.		0 = Other		5 = Asian/Pacific Americans							
						6 = Hasidic Jews							

Previous editions are obsolete.

form HUD-2516 (8/98)

DRAFT



Submission Overview: ESG: CAPER

Report: CAPER

Period: 7/1/2024 - 6/30/2025

Your user level here: Data Entry

Step 1: Dates

7/1/2024 to 6/30/2025

Step 2: Contact Information

First Name

Middle Name

Last Name

Suffix

Title

Street Address 1

Street Address 2

City

State

ZIP Code

E-mail Address

Phone Number

Extension

Fax Number

Stephen

S.

Gruver

337 S Salisbury St.

Raleigh

North Carolina

27601

stephen.gruver@wake.gov

(919)212-8383

Step 4: Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project

Did you create additional shelter beds/units through an ESG-funded conversion project

No

No

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are not listed on the Project, Links and Uploads form? This includes projects in the HMIS and from VSP

No

Step 5: Project Outcomes

Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

The number of persons who were imminently at risk of homelessness, enrolled in prevention services, and remained stably housed for one year after the financial assistance ends.

Based on the information from the Action Plan response previously provided to HUD:

1. Briefly describe how you met the performance standards identified in A-90 this program year. *If they are not measurable as written type in N/A as the answer.*

This standard requires a two-year lookback period, and the HMIS Program Recidivism Report is used to track this date. Over the last two years, 346 persons in our program exited to a permanent destination and only 3 people returned to homelessness during the lookback period. This is a 99.13% stabilized in housing retention rate.

2. Briefly describe what you did not meet and why. *If they are not measurable as written type in N/A as the answer.*

N/A

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? *If they were measurable and you answered above type in N/A as the answer.*

N/A

Step 6: Financial Information

ESG Information from IDIS

As of 8/22/2025

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditure
2024	E24UC370001	\$190,540.00	\$190,540.00	\$189,662.59	\$877.41	9/17/2024	9/17/2026
2023	E23UC370001	\$185,602.00	\$185,602.00	\$185,602.00	\$0	9/6/2023	9/6/2025
2022	E22UC370001	\$182,420.00	\$182,420.00	\$182,420.00	\$0	11/2/2022	11/2/2024
2021	E21UC370001	\$182,490.00	\$182,490.00	\$182,490.00	\$0	9/22/2021	9/22/2023
2020	E20UC370001	\$181,772.00	\$181,772.00	\$181,772.00	\$0	7/16/2020	7/16/2022
2019	E19UC370001	\$161,478.00	\$161,478.00	\$161,478.00	\$0	7/12/2019	7/12/2021
2018	E18UC370001	\$149,012.00	\$149,012.00	\$149,012.00	\$0	9/12/2018	9/12/2020
2017	E17UC370001	\$141,423.00	\$141,423.00	\$141,423.00	\$0	10/19/2017	10/19/2019
2016	E16UC370001	\$137,579.00	\$137,579.00	\$137,579.00	\$0	8/3/2016	8/3/2018
2015							
Total		\$1,512,316.00	\$1,512,316.00	\$1,511,438.59	\$877.41		

Expenditures	2024 Yes	2023 Yes	2022 No	2021 No	2020 No	2019 No	2018 No
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for					
Homelessness Prevention	Non-COVID	Non-COVID					
Rental Assistance	47,553.03	107,579.87					
Relocation and Stabilization Services - Financial Assistance							
Relocation and Stabilization Services - Services	142,109.56						
Hazard Pay (unique activity)							
Landlord Incentives (unique activity)							
Volunteer Incentives (unique activity)							
Training (unique activity)							
Homeless Prevention Expenses	189,662.59	107,579.87					
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for					
Rapid Re-Housing	Non-COVID	Non-COVID					
Rental Assistance							
Relocation and Stabilization Services - Financial Assistance							
Relocation and Stabilization Services - Services							
Hazard Pay (unique activity)							
Landlord Incentives (unique activity)							
Volunteer Incentives (unique activity)							
Training (unique activity)							
RRH Expenses	0.00	0.00					
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for					
Emergency Shelter	Non-COVID	Non-COVID					
Essential Services							
Operations							
Renovation							
Major Rehab							
Conversion							

Hazard Pay (<i>unique activity</i>)		
Volunteer Incentives (<i>unique activity</i>)		
Training (<i>unique activity</i>)		
Emergency Shelter Expenses	0.00	0.00
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for
Temporary Emergency Shelter	Non-COVID	Non-COVID
Essential Services		
Operations		
Leasing existing real property or temporary structures		
Acquisition		
Renovation		
Hazard Pay (<i>unique activity</i>)		
Volunteer Incentives (<i>unique activity</i>)		
Training (<i>unique activity</i>)		
Other Shelter Costs		
Temporary Emergency Shelter Expenses		
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for
Street Outreach	Non-COVID	Non-COVID
Essential Services		
Hazard Pay (<i>unique activity</i>)		
Volunteer Incentives (<i>unique activity</i>)		
Training (<i>unique activity</i>)		
Handwashing Stations/Portable Bathrooms (<i>unique activity</i>)		
Street Outreach Expenses	0.00	0.00
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for
Other ESG Expenditures	Non-COVID	Non-COVID
Cell Phones - for persons in CoC/YHDP funded projects (<i>unique activity</i>)		
Coordinated Entry COVID Enhancements (<i>unique activity</i>)		
Training (<i>unique activity</i>)		
Vaccine Incentives (<i>unique activity</i>)		
HMIS		
Administration		
Other Expenses	0.00	0.00
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for
	Non-COVID	Non-COVID
Total Expenditures	189,662.59	107,579.87
Match	189,662.59	107,579.87
Total ESG expenditures plus match	379,325.18	215,159.74

Total expenditures plus match for all years

Step 7: Sources of Match

	FY2024	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Total regular ESG plus COVID expenditures brought forward	\$189,662.59	\$107,579.87	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for COVID brought forward	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for regular expenses which requires a match	\$189,662.59	\$107,579.87	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match numbers from financial form	\$189,662.59	\$107,579.87	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match Percentage	100.00%	100.00%	0%	0%	0%	0%	0%	0%	0%	0%

Match Source	FY2024	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Other Non-ESG HUD Funds										
Other Federal Funds										
State Government										
Local Government	189,662.59	107,579.87								
Private Funds										
Other										
Fees										
Program Income										
Total Cash Match	189,662.59	107,579.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Non Cash Match										
Total Match	189,662.59	107,579.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Step 8: Program Income

Program income is the income received by the recipient or subrecipient directly generated by a grant supported activity. Program income is defined in 2 CFR §200.307. More information is also available in the ESG CAPER Guidebook in the resources tab above.

Did the recipient earn program income from any ESG project during the program year?

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